

**TO THE DEPUTY CHAIRMAN OF THE FINANCIAL
SUPERVISION COMMISSION DEPARTMENT OF
INVESTMENT SUPERVISION**

BULGARIAN STOCK EXCHANGE AD

CENTRAL DEPOSITARY AD

THE PUBLIC

NOTICE

From INTERCAPITAL PROPERTY DEVELOPMENT REIT,
with UIC 131397743, with registered office and address
of management: Sofia, Sredets district, 6 Dobrudja Str.,
4th floor, represented by the Executive Director
Velichko Stoychev Klingov)

The basis of Art. 17, para. 1 in connection with art. 7 of
Regulation (EU) № 596/2014; Art. 100, para. 1, item
1 of LPOS

Regarding a change in the capital and in the Articles of
Association of the Company

Dear Ladies and Gentlemen,

On 13.10.2020, pursuant to registration № 20201013143520 in the electronic case of the Company in the Trade Register was included change in the capital, which was increased as a result of successful subscription of an initial public offering of shares to 21 755 000 ordinary registered book-entry shares with one voting right, nominal value of 1 BGN and issue price of 1 BGN.

At present, the registered capital of the Company amounts to 27 766 476 BGN, divided into 27 766 476 shares with a nominal value of 1 (one) BGN each.

In connection with the above, on 13.10.2020, the amended Articles of Association of the Company were announced, reflecting the change in the capital.

Appendices: amended Articles of Association of the Company.

Sincerely: _____

Velichko Klingov,
Executive Director