



25 July 2022

Press Release

## Completion of Nominated Advisor due diligence

---

**Jersey, Channel Islands, 25 July 2022** -- Serinus Energy plc ("Serinus", "SEN" or the "Company") (AIM:SENX, WSE:SEN) announces that on 25 July 2022 further to the appointment of Shore Capital and Corporate Limited ("Shore Capital") as its Nominated Adviser on 27 April 2022, Shore Capital has confirmed that it has completed its due diligence.

### **About Serinus**

*Serinus is an international upstream oil and gas exploration and production company that owns and operates projects in Tunisia and Romania.*

**For further information, please refer to the Serinus website ([www.serinusenergy.com](http://www.serinusenergy.com)) or contact the following:**

<b>Serinus Energy plc</b> Jeffrey Auld, Chief Executive Officer Andrew Fairclough, Chief Financial Officer Calvin Brackman, Vice President, External Relations & Strategy	+44 204 541 7859
<b>Shore Capital</b> (Nominated Adviser & Joint Broker) Toby Gibbs / John More (Corporate Advisory)	+44 207 408 4090
<b>Arden Partners plc</b> (Joint Broker) Ruari McGirr / Alexandra Campbell-Harris (Corporate Finance)	+44 207 614 5900
<b>Camarco</b> (Financial PR - London) Owen Roberts Phoebe Pugh	+44 203 781 8334
<b>TBT i Wspólnicy</b> (Financial PR - Warsaw) Katarzyna Terej	+48 602 214 353

### **Forward Looking Statement Disclaimer**

*This release may contain forward-looking statements made as of the date of this announcement with respect to future activities that either are not or may not be historical facts. Although the Company believes that its expectations reflected in the forward-looking statements are reasonable as of the date hereof, any potential results suggested by such statements involve risk and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Various factors that could impair or prevent the Company from completing the expected activities on its projects include that the Company's projects experience technical and mechanical problems, there are changes in product prices, failure to obtain regulatory approvals, the state of the national or international monetary, oil and gas, financial, political and economic markets in the jurisdictions where the Company operates and other risks not anticipated by the Company or disclosed in the Company's published material. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties, and actual results may vary materially from those expressed in the forward-looking statement. The Company undertakes no obligation to revise or update any forward-looking statements in this announcement to reflect events or circumstances after the date of this announcement, unless required by law.*

Translation: This news release has been translated into Polish from the English original.