



PRESS RELEASE

Concluded the Third Tranche of the Buy-Back Programme 2023

Update on the execution of the share buy-back programme during the period from 12 to 19 August 2024

Milan, 20 August 2024 – UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) announces the completion on 19 August 2024 of the share buy-back programme communicated to the market on 21 June 2024 and initiated on 24 June 2024, as per the authorisation granted by the Shareholders’ Meeting held on 12 April 2024 (the “**Third Tranche of the Buy-Back Programme 2023**”).

On the basis of the information received from BofA Securities Europe SA as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the Third Tranche of the Buy-Back Programme 2023, UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360) made from 12 to 19 August 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 12 AUGUST 2024 TO 19 AUGUST 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
12 August 2024	Purchase	2,100,001	34.6964	MTA
13 August 2024	Purchase	2,100,000	34.5592	MTA
14 August 2024	Purchase	1,985,887	34.9945	MTA
16 August 2024	Purchase	1,095,778	36.2591	MTA
19 August 2024	Purchase	1,982,625	36.7142	MTA
TOTAL		9,264,291	35.3459	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

Under the Third Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 42,242,975 shares, equal to 2.58% of the share capital for a total consideration of Euro 1,500,000,081.14.

In execution of the resolution passed by the Shareholders’ Meeting held on 12 April 2024, the Company expects to proceed, within the term established by the aforementioned resolution, with the cancellation of all the shares purchased in execution of the Third



Tranche of the Buy-Back Programme 2023. The cancellation will be communicated to the market in accordance with applicable laws and regulations.

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