

NOTICE OF EXCEEDING THRESHOLD OF 75% OF VOTES AT THE GENERAL MEETING OF SHAREHOLDERS IN THE COMPANY

AB “AVIAAM LEASING” – Announcement of the receipt of notification on exceeding threshold of 75% of votes at the general meeting of shareholders in AB “AviaAM Leasing”

15 February 2018

Report no. 5/2018

AB “AviaAM Leasing” (hereinafter the “**Company**”) hereby informs that it has received notification from HAIFO LTD ,with its corporate seat at Arch. Makariou III, 1 MITSUI BUILDING 3, 2nd floor, Office 211, 1065, Nicosia, Cyprus, registered with the Commercial Register under number: HE 270472 (“**HAIFO**”) and other shareholders indicated in the attached notification on exceeding threshold of 75% of votes at the general meeting of shareholders in the Company as a result of conclusion of acting in concert agreement (*pursuant to Article 87 section 1 point 5 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies “**Polish Law on Public Offering**”*) dated 14 February 2018 (the “**Acting in Concert Agreement**”) related to a public tender offer for 100% of the Company’s shares announced on 15 February 2018 by HAIFO LTD (attached).

Annex – Notification on exceeding threshold of 75% of votes at the general meeting of shareholders in AB “AviaAM Leasing”.

Source of information: Warsaw Stock Exchange.

AB “AviaAM Leasing”
CEO
Tadas Goberis