

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (“Company”) hereby informs its Honourable Investors that the Company has made the necessary decisions about crediting the employee shares to the entitled persons about which the account holders have been notified.

Consequently the capital increase of the company implemented by free and closed issue of employee shares has been closed; the employee shares shall be freely traded with after being credited and in accordance with the articles of association in the entitled circle (company, employees, and former employees).

In accordance with the previous information provided, the Company, Csaba Soós, László Bálint, Attila Gagyí Pálffy and Gábor DácZ provide information that the following employee shares were distributed to them: Csaba Soós (500,000 pieces), László Bálint (225,000 pieces), Attila Gagyí Pálffy (225,000 pieces), Gábor DácZ (90,000 pieces).

Board of Directors
ENEFI Energy Efficiency Plc.

¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.