



Bnei Brak, January 12 , 2023

From:

The Israel Land Development Company Ltd.

Bnei Brak, Israel

To:

- 1) **Komisja Nadzoru Finansowego**
ul. Piękna 20, 00-549 Warsaw, Poland
e-mail: znaczne.pakiety@knf.gov.pl
- 2) **MLP S.A.**
ul. 3 Maja 8, 05-800 Pruszków, Poland
e-mail: info@mlpgroup.com

NOTIFICATION

on decrease of the share in the total number of votes in MLP Group S.A.

Dear Sirs,

Acting on behalf of The Israel Land Development Company Ltd., Bnei Brak, Israel, a company organized under the laws of Israel, having its registered office in Bnei Brak, Israel, entered into the register of companies under entry number 520020116 (address: 30th Sheshet Hayamim Street, Bnei Brak, Israel) ("ILDC"), we notify that on January 12th, 2023 ILDC acquired 1,082,710 shares in MLP Group S.A. with its registered office in Pruszków, Poland ("MLP Group") which were registered on the securities account of ILDC on January 12th, 2023 as a result of earlier registration of the share capital increase, and ILDC's participation in the public offering of MLP Group. The newly acquired shares represent 4.51% of all shares in MLP Group and the same number and percentage of votes in the total number of MLP Group's votes. This resulted in decrease of ILDC's share in the total number of votes in MLP Group for more than 2% in the following manner:

- 1) Before January 12th, 2023, ILDC held (i) directly 1,082,710 rights to shares, entitling to the same number of shares in MLP Group, as well as (ii) directly and indirectly 13,947,665 shares in MLP Group representing 65.26% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group's votes including:
 - (i) shares held directly

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- a) 1,933,619 shares held directly by ILDC representing 9.05% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group's votes,
 - (ii) shares held indirectly
 - b) 1,771,320 shares held by Thesinger Limited, with its registered office in Cyprus, being a subsidiary of ILDC, representing 8.29% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group 's votes,
 - c) 10,242,726 shares held by Cajamarca Holland B.V. with its registered office in Delft, the Netherlands, being a subsidiary of ILDC,, representing 47.92% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group 's votes.
- 2) As a consequence of registration of the increase in the share capital of MLP Group and registration of shares issued on that basis on the ILDC's account on January 12th, 2023, ILDC directly and indirectly holds 15,030,375 shares in MLP Group representing 62.64% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group's votes including:
- (i) shares held directly
 - a) 3,016,329 shares held directly by ILDC in MLP Group representing 12.57% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group's votes,
 - (ii) shares held indirectly
 - b) 1,771,320 shares held by Thesinger Limited, with its registered office in Cyprus being a subsidiary of ILDC, representing 7.38% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group 's votes,
 - d) 10,242,726 shares held by Cajamarca Holland B.V. with its registered office in Delft, the Netherlands, being a subsidiary of ILDC, representing 42.69% of all shares in MLP Group as well as representing the same number and percentage of votes in the total number of MLP Group 's votes.
 - 3) There are no persons referred to in Article 87 sec. 1 point 3 letter c of the Act of July 29th, 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organized Trading, and on Public Companies.
 - 4) ILDC does not hold any financial instruments referred to in Article 69 sec. 4 points 7 and 8 of the Act of July 29th, 2005 on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organized Trading, and on Public Companies.

On behalf of The Israel Land Development Company Ltd., Bnei Brak, Israel:



חברת הישרות למעובד בישראל בע"מ
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