



Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, October 14th 2016

### Selected operating estimates for Q1-Q3 2016 and Q3 2016

Current Report No. 95/2016

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG") hereby publishes estimates of selected operating data for three quarters of the year 2016 and the third quarter 2016, i.e.:

	Q3 2015	Q1-Q3 2015	Q3 2016	Q1-Q3 2016
<b>NATURAL GAS*</b> in billion cubic metres				
Production volume	1.14	3.43	1.04	3.30
- including PGNiG Norway	0.16	0.43	0.10	0.39
Imports volume	2.40	7.47	3.02	8.56
- incl. imports from countries east of Poland	2.33	6.38	2.43	7.71
- incl. LNG	-	-	0.38	0.59
Sales volume outside PGNiG Group	3.94	16.46	4.27	16.99
- including PGNiG SA	2.20	9.37	2.62	10.02
on Polish Power Exchange	1.28	5.69	1.16	6.14
- including PGNiG Obrót Detaliczny	1.09	5.43	1.03	4.96
- including PGNiG Sales & Trading	0.64	1.66	0.61	1.95
<b>DISTRIBUTION</b> in billion cubic metres				
Gas distribution volume (Polska Spółka Gazownictwa)	1.68	6.96	1.88	7.41
<b>CRUDE OIL**</b> in thousand tonnes				
Production volume	367	1,070	298	974
- including PGNiG Upstream International	163	513	121	418
Sales volume	356	1,076	287	1,021
- including PGNiG Upstream International	160	515	108	466
<b>HEAT AND ELECTRICITY***</b>				
Heat sales volume (PJ)	2.70	23.56	3.01	24.58
Electricity sales volume (TWh)	0.33	2.35	0.42	2.40

\* measured as high-methane gas equivalent, data of PGNiG Group

\*\* combined data for crude oil and condensate / natural gas liquids of PGNiG Group

\*\*\* data of PGNiG Termika SA, SEJ SA and PEC SA

The volume of sales outside the PGNiG Group includes sales of the following companies: PGNiG SA, PGNiG Sales & Trading and PGNiG Obrót Detaliczny.

As at September 30th 2016 PGNiG's stocks of gas (including mandatory stocks managed by the Minister of Economy) stored in underground high-methane gas storage facilities was approx. 2.8 billion cubic meters. This volume of gas stocks does not include the volume managed by Operator Systemu Przesyłowego GAZ-SYSTEM SA.

The above data are estimates and may differ from the actual data, due to be disclosed on November 9th 2016 with the publication of the interim report.