

ENEFI Energy Efficiency Plc

(company registration number: Cg. 01-10-045428; registered seat: 1134 Budapest, Klapka utca 11.; „Company”)

hereby publishes the essential content of the resolutions made at the extraordinary general meeting of the Company held on 08. 08. 2019. pursuant to the Capital Market Act and to Decree No 24/2008. (VIII.15.) of the Minister of Finance

Points on the Agenda:

1. Decision on the adoption of the Company's base strategy
 2. Decision on the amendment of statute, regulation concerning the convertible dividend-preference share
 3. Authorization of the Board of Directors for the conclusion of purchase/assignment contracts
 4. Decision on the private increase of the Company's share capital by way of listing new shares, admitting the newly issued shares to the stock exchange.
 5. Decision on the amendment of the Company's statute with regard to the capital increase.
 6. Decision on the amendment of the Company, amendment of the statute with regard to the change of the name
 7. Decision on the adoption of the consolidated statute
-

The General Meeting made the following resolutions with

Yes	1 262 509
No	0
Abstention	0

*Bálint László did not vote for his involvement

Resolution of the General Meeting 1/2019. (08. 08.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Chairman: Bálint László

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 2/2019. (08. 08.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Recorder: Dr. Gergely Sárkány

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 3/2019. (08. 08.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Teller: Csilla Kalmár

The General Meeting made the following resolutions with

Yes	1 491 992
No	0
Abstention	0

*Csillag László did not vote for his involvement

Resolution of the General Meeting 4/2019. (08. 08.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Attestor of minutes: László Csillag, shareholder

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 5/2019. (08. 08.):

The General Meeting decides to accept the agenda of the General Meeting.

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 6/2019. (08. 08.):

The General Meeting decides to accept the strategy of the Company (Dated: 2019. 06. 27.)

The General Meeting made the following resolutions with

Yes	1 426 713
No	0
Abstention	30 000

Resolution of the General Meeting 7/2019. (08. 08.):

The General Meeting decides to amend Section 1 Part VI of the Articles of Association with the following text:

1. 1. The registered capital consists of 10,000,000 pieces of registered, dematerialised ordinary shares, the par value of which is HUF 10, each.

The Company may issue maximum 2.500.000 pieces employee shares for its full or part time employed employees for free or at a discounted price. The Company may decide on issuing employee shares ensuring preferential dividend rights – after the class of shares granting preferential dividend rights - of the after tax profit compared to shares belonging to other type of shares, or class of shares.

The offering of employee shares (increasing the share capital such way) may happen either based on the Shareholders' Meeting resolution (pursuant to the conditions set out therein) or based on the resolution of the Board of Directors (pursuant to the conditions set out therein) passed on behalf of authorization of the Shareholder's Meeting. The nominal value of the employee shares and the voting rights attached thereto shall be the same as the nominal value and voting rights of the ordinary shares introduced to the regulated market.

The Company may make a decision on issuing (H Series) priority type shares and dividend-preference convertible share class dematerialized shares of HUF 10 par value each too. The dividend-preference convertible shares shall be issued (capital increase this way) shall take place either on the basis of the decision of the General Meeting (under the conditions determined therein), or in accordance of the decision of the Board of Directors on the basis of the authorisation of the General Meeting (under the conditions determined therein) and shall be listed on the Budapest Stock Exchange. The dividend-preference convertible shares shall hold no voting right (even in the case set forth in Paragraph (2), Article 3:231. of the Civil Code). The dividend-preference convertible shares shall entitle for 5 % more favourable dividends from the profit after tax that may be distributed among shareholders compared to other types and class of shares, if the statutory conditions for dividend payment are met. At the discretion of their owner, the dividend-preference convertible shares, such shares can be converted to A Series, dematerialized ordinary shares of HUF 10 par value in the rate of one to one. The entitled parties may announce their request for conversion twice a year by the end of the first and the second half of the given calendar year holding an owner certificate to the Board of Directors so that the request shall be delivered to the Company in a verified way. The Board of Directors shall decide on the conversion of dividend-preference convertible shares into ordinary shares within 30 days of the last day of the calendar semester in the event that the cumulative sum of the requests submitted in the reference semester reaches the 500,000 pieces of convertible-dividend-preference shares in series H. The Board of Directors shall be authorised and obliged to set forth the additional detailed rules of conversion (the date of conversion in particular). In case of partial conversion the Board of Directors may require the closure or transfer of the shares involved in the conversion to a specified account number and thus make this a criterion of performing the conversion.

The general meeting hereby authorises the Board of Directors to make all decisions related to the conversion of dividend-preference convertible shares into ordinary shares. The authorisation shall cover the modification of the Articles of Association and making any related decisions otherwise under the competence of the General Meeting. The

authorisation shall cover the conversion of any dividend-preference convertible shares into ordinary shares partially or wholly under one or more decisions in the rate of one to one without limitation in time.

If in present Articles of Association reference is not explicitly made to employee shares *or Dividend-preference convertible shares* but to “shares”, then also employee shares shall be understood under the reference, except if the law provides otherwise or the context provides otherwise.

The General Meeting made the following resolutions with

Yes	1 456 713
No	0
Abstention	0

Resolution of the General Meeting 8/2019. (08. 08.):

The General Meeting decides to amend Section 6 Part VI of the Articles of Association with the following text:

6. Where a public limited company by shares has issued shares of different types or classes, the explicit consent of the holders of the types or classes of shares which are directly affected by the capital decrease, or the holders of shares which are deemed affected by the articles of association is required for the decrease **or increase** of the share capital **or for the unfavourable modification of any right related to any series of shares** as a pre-condition for the shareholders’ meeting resolution adopted for the decrease of share capital to take effect. In the course thereof, the provisions on the restriction or exclusion of the voting rights attached to such shares shall not be applied, excluding the prohibition of exercising voting rights attached to own shares. Holders of employee shares / **dividend-preference convertible shares** are deemed to be directly affected by a share capital decrease through the withdrawal of employee shares / **dividend-preference convertible shares**, thus their consent is required as a pre-condition for the shareholders’ meeting resolution adopted for the decrease of share capital to be valid and take effect.

The eventual consent may be given such way that following adding the respective item to the agenda the Company shall notify in writing (by post) the owners of the employee shares being registered in the share register **and the Company shall notify the owners of the dividend-preference convertible shares registered in the share register by an announcement according to Part XIV of the Articles of Association** of the agenda and the resolution proposals known to the Company and ask them whether the owners of the employee shares registered in the share register may grant their consent thereto. The owners of the employee shares registered in the share register have further five days, following the receipt of the Company’s notification **and the owners of the dividend-preference convertible shares registered in the share register have further five days of the publication of the announcement** to inform the Company in writing or by fax – which shall be delivered to and received by the Company within five day deadline to be valid - on eventually granting their consent (if granted it shall be considered to be granted in respect of all employee shares of the given employee shareholder). If the consent of the owner of the employee shares was not delivered to and received by the Company within the deadline it shall be considered as refused by the employee shareholder in respect of all of his/her

employee shares. The consent shall be considered as granted and the shareholders' meeting resolution adopted and valid if at least 90% of all owners of the employee shares **and at least 75% of all owners of dividend-preference convertible shares** granted their consent within the deadline.

The General Meeting made the following resolutions with

Yes	1 456 713
No	0
Abstention	0

Resolution of the General Meeting 9/2019. (08. 08.):

The General Meeting decides to amend Section 2 Part VII of the Articles of Association with the following text:

2. The shareholder shall have property rights associated with the shares, including but not limited to the right to a dividend, an interim dividend and to a share of any proceeds upon liquidation. The shareholder of employee shares may be entitled to the preferential right of the Ptk. , if owns such type of employee shares. The eventually offered employee shares **or Dividend-preference convertible shares** with entitlement to preferential dividends may practically restrict the right to dividend of the owners of ordinary shares and the entitlements to dividend shall be interpreted by taking into consideration this.

The General Meeting made the following resolutions with

Yes	1 456 713
No	0
Abstention	0

Resolution of the General Meeting 10/2019. (08. 08.):

The General Meeting decides to amend Section 4 Part VII of the Articles of Association with the following text:

4. In addition to the above, the shareholder shall be entitled to the minority rights specified in the law **(excluding the enforcement of rights bound to holding shares with voting rights in case of shareholders not holding voting rights)**, and shall also have the right of transfer in respect of the shares, but in such manner that the restrictions in connection with the transferability of point 1 of section VI of the Articles of Association shall be taken into account in respect of the employee shares.

The General Meeting made the following resolutions with

Yes	1 456 713
No	0
Abstention	0

Resolution of the General Meeting 11/2019. (08. 08.):

The General Meeting decides to amend Section 4 Part VIII of the Articles of Association with the following text:

5.4. Every ordinary share and employee share shall entitle its holder to one vote and thus the shareholder shall have one vote for each share of a par value of HUF 10. ***Dividend-preference convertible shares hold no voting right (either in case of paragraph (2) of Article 3:231. of Civil Code)***

The General Meeting made the following resolutions with

Yes	1 214 322
No	0
Abstention	242 391

Resolution of the General Meeting 12/2019. (08. 08.):

The General Meeting authorises the Board of Directors to conclude the following sale and purchase / assignment agreements subject to the closure conditions so that the capital of the Company shall be increased by the Seller by the purchase price as an acknowledged claim against the Company in the form of non-pecuniary property contribution, by way of private offering of new shares:

1.

Name of asset	Síaréna Korlátolt Felelősségű Társaság (Company registry number: Cg.19-09-508208; seat: 8413 Eplény, Veszprémi street 66/a.) 100% shares
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka s. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	Csaba Soós
Purchase price / Value of non-monetary contribution:	HUF 770,650,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	500 000 pieces dematerialized ordinary shares in series A with a HUF 10 nominal value for each and 1,426,625 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each

2.

Name of asset	Receivable recorded towards Síaréna Korlátolt Felelősségű Társaság
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka s. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	Csaba Soós
Purchase price / Value of non-monetary contribution:	HUF 829,336,247
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the	500,000 pieces dematerialized ordinary shares in series A with a HUF 10 nominal value for each and

non-monetary contribution:	1,573,341 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
----------------------------	--

3.

Name of asset	10 % share in HUNGARO-FOOD 2009 Ltd. (seat: 5561 Békésszentandrás, Batthyány s. 30/A, company registry number: 04-09-008833)
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka str. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	NEW HORIZON INVESTMENT Zártkörűen Működő Részvénytársaság* (seat: 1062 Budapest, Székely Bertalan str. 20. I. floor. 11.; company registry number: 01-10-049941)
Purchase price / Value of non-monetary contribution:	HUF 160,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	400,000 dematerialized ordinary shares in series A with a HUF 10 nominal value for each

4.

Name of asset	Balatonfenyves, within urban zone with topographical number 987/5, with size of 1,0445 hectare marked as uncultivated, courtyard situated at 33-34 Mária street, 8649 Balatonfenyves *
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka str. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	dr. Szilvia Márta Módra (Mother's name: Edit Terézia Bóka, address 6726 Szeged, Szövő street 5) ½ ownership András Zoltán Petykó (Mother's name: Erzsébet Laczó, address: 6726 Szeged, Szövő street 5) ½ ownership
Purchase price / Value of non-monetary contribution:	HUF 278,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	dr. Szilvia Márta Módra: 347,500 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each András Zoltán Petykó: 347,500 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each

5.

Name of asset	105 pieces Random shares issued by Random Capital Zrt.* (seat: Budapest Szép utca 2, 1053) meaning 19.33 % of Random Capital Zrt.'s share capital
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka u. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	Ferenc Virág (Mother's name: Karacs Klára) 1149 Budapest, Kövér Lajos street 51/B.
Purchase price / Value of non-monetary contribution:	HUF 242,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company

Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	605,000 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
---	--

6.

Name of asset	100 % share in ARX Medical Center Limited Liability Company * (Cg.01-09-321916, 1138 Budapest, Meder street 8. B. block ground floor)
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka u. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	András Zoltán Petykó (Mother's name: Erzsébet Laczó, address: 6726 Szeged, Szövő street 5) 51% ownership and PROFIT-OPTIMA Holding Kft. (Cg.01-09-304590 1138 Budapest, Meder street 8. B. ép. fszt.) 49% ownership
Purchase price / Value of non-monetary contribution:	HUF 743,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	András Zoltán Petykó 600,000 pieces dematerialized ordinary shares in series A with a HUF 10 nominal value for each and 347,139 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each PROFIT-OPTIMA Holding Kft. 910,361 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each

7.

Name of asset	Receivable recorded towards ARX Medical Center Limited Liability Company
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka u. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	András Zoltán Petykó (Moteher's name: Erzsébet Laczó, address: 6726 Szeged, Szövő street 5.) and
Purchase price / Value of non-monetary contribution:	HUF 127,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	317,500 pieces of convertible dividend-preference shares in series H with a HUF 10 nominal value for each that are registered

8.

Name of asset	Receivable recognised towards the ARX Medical Center Limited Liability Company
Purchaser / Assignor / Target company	ENEFI Energyefficiency Plc. (seat: 1134 Budapest, Klapka str. 11.; company registry number: 01-10-045428)
Purchaser / Assignor / Apporter	PROFIT-OPTIMA Holding Kft. (Cg.01-09-304590 1138 Budapest, Meder street 8. B. block. ground floor)
Purchase price / Value of non-monetary contribution:	HUF 50,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	125,000 pieces of dematerialized convertible dividend preference shares in series H with a HUF 10 nominal value for each that are registered

The General Meeting made the following resolutions with

Yes	1 386 712
No	0
Abstention	70 001

Resolution of the General Meeting 13/2019. (08. 08.):

The General Meeting decides on the registered capital rise of the Company by private offering of new shares. The minimum planned amount of registered capital rise shall be HUF 79,999,660.

In case of successful registered capital rise the registered capital of the Company shall be increased by HUF 79,999,660 from HUF 100,000,000 to HUF 179,999,660

- (i) by the private offering of 2,000,000 pieces of A Series dematerialised ordinary shares of HUF 10 par value and HUF 400 issuing value and
- (ii) 5,999,966 pieces of H Series dematerialised dividend-preference convertible shares of HUF 10 par value and HUF 400 issue value

against non-pecuniary property contributions assigning the following persons as specified below:

1

Apporter	Csaba Soós
Purchase price / Value of non-monetary contribution:	HUF 770,650,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	500 000 pieces dematerialized ordinary shares in series A with a HUF 10 nominal value for each and 1,426,625 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

2.

Apporter	Csaba Soós
Purchase price / Value of non-monetary contribution:	HUF 829,336,247
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	500,000 pieces dematerialized ordinary shares in series A with a HUF 10 nominal value for each and 1,573,341 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification	Trusted Adviser Kft.

of the value of in-kind contribution as set out in the articles of association:	1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

3.

Apporter	NEW HORIZON INVESTMENT Zártkörűen Működő Részvénytársaság* (seat: 1062 Budapest, Székely Bertalan str. 20. I. floor. 11.; company registry number: 01-10-049941)
Purchase price / Value of non-monetary contribution:	HUF 160,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	400,000 dematerialized ordinary shares in series A with a HUF 10 nominal value for each
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

4.

Apporter	dr. Szilvia Márta Módra (Mother's name: Edit Terézia Bóka, address 6726 Szeged, Szövő street 5) ½ ownership András Zoltán Petykó (Mother's name: Erzsébet Laczó, address: 6726 Szeged, Szövő street 5) ½ ownership
Purchase price / Value of non-monetary contribution:	HUF 278,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	dr. Szilvia Márta Módra: 347,500 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each András Zoltán Petykó: 347,500 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

5.

Apporter	Ferenc Virág (Mother's name: Karacs Klára) 1149 Budapest, Kövér Lajos street 51/B.
Purchase price / Value of non-monetary contribution:	HUF 242,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	605,000 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

6.

Apporter	András Zoltán Petykó (Mother's name: Erzsébet Laczó, address: 6726 Szeged, Szövő street 5) 51% ownership and PROFIT-OPTIMA Holding Kft. (Cg.01-09-304590 1138 Budapest, Meder street 8. B. ép. fszt.) 49% ownership
Purchase price / Value of non-monetary contribution:	HUF 743,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	András Zoltán Petykó 600,000 pieces dematerialized ordinary shares in series A with a HUF 10 nominal value for each and 347,139 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each PROFIT-OPTIMA Holding Kft. 910,361 pieces dematerialized convertible dividend-preference share in series H with a HUF 10 nominal value for each
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

7.

Apporter	András Zoltán Petykó (Moteher's name: Erzsébet Laczó, address: 6726 Szeged, Szövő street 5.) and
Purchase price / Value of non-monetary contribution:	HUF 127,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	317,500 pieces of convertible dividend-preference shares in series H with a HUF 10 nominal value for each that are registered
Deadline for making a statement on the	2019.11.31.

acquisition of shares.	
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

8.

Apporter	PROFIT-OPTIMA Holding Kft. (Cg.01-09-304590 1138 Budapest, Meder street 8. B. block. ground floor)
Purchase price / Value of non-monetary contribution:	HUF 50,000,000
Subject of non-monetary contribution:	Receivable recorded towards the Company
Number, nominal value and characteristics of shares to be provided in consideration of the non-monetary contribution:	125,000 pieces of dematerialized convertible dividend preference shares in series H with a HUF 10 nominal value for each that are registered
Deadline for making a statement on the acquisition of shares.	2019.11.31.
Auditor completing the preliminary verification of the value of in-kind contribution as set out in the articles of association:	Trusted Adviser Kft. 1082 Budapest, Baross u. 66-68. 3. em Szovics Zsolt auditor 1037 Budapest, Kurkuma köz 4.
Date of providing the in kind contribution:	2019.11.31.

The General Meeting made the following resolutions with

Yes	1 456 713
No	0
Abstention	0

Resolution of the General Meeting 14/2019. (08. 08.):

The General Meeting decides on the listing of the following shares on the Budapest Stock Exchange related to the registered capital rise of the Company by private offering of new shares

- (i) 2,000,000 pieces of A Series dematerialised ordinary shares of HUF 10 par value and HUF 400 issuing value and
- (ii) 5,999,966 pieces of H Series dematerialised dividend-preference convertible shares of HUF 10 par value and HUF 400 issue value.

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 15/2019. (08. 08.):

The General Meeting decides modify the Paragraph 1, Section V/1 as follows with the condition of successful performance of capital increase. In the event that the amount of obligations does not reach the minimum amount, then the capital increase shall fail and the Articles of Association shall not be changed:

1. The share capital of the company is HUF 179.999.660,- Ft.

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 16/2019. (08. 08.):

The General Meeting decides to amend the Section V/1 as follows with the condition of successful performance of capital increase. In the event that the amount of obligations does not reach the minimum amount, then the capital increase shall fail and the Articles of Association shall not be changed:

On 08/08/2019 / 19/08/2019 the General Meeting of the Company decided on the increase of the registered capital of the Company by the amount of HUF 79,999,660 from the amount of HUF 1,000,000,000 to the amount of HUF 179,999,660 by issuing new shares via the private offering of 2,000,000 pieces of A Series dematerialised ordinary shares of HUF 10 par value and HUF 400 issuing value and 5,999,966 pieces of H Series dividend-preference convertible shares of HUF 10 par value against non-pecuniary property contributions. The term and condition of providing the non-pecuniary property contributions shall be 31/11/2019. The name and registered seat of the auditor auditing the subject, value, date of provision of the non-pecuniary contribution, the number, other characteristics and par value of shares to be given against thereof, the name and registered seat of the service provider, and the value of the non-pecuniary contribution under the Articles of Association shall be found in Annex No: 2 constituting an inseparable part of the present Articles of Association

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 17/2019. (08. 08.):

The General Meeting decides to modify Section VI/1 as follows with the condition of successful performance of capital increase. In the event that the amount of obligations does not reach the minimum amount, then the capital increase shall fail and the Articles of Association shall not be changed:

1. The registered capital consists of 12,000,000 pieces of registered, dematerialised ordinary shares, the par value of which is HUF 10, each (Series A) and 5,999,966 pieces of dematerialised dividend-preference convertible shares, the par value of which is HUF 110, each (Series H). Therefore, the total number of shares issued by the Company: 17,999,966 pieces.

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 18/2019. (08. 08.):

The General Meeting modify the name of the Company as follows with the condition of successful performance of capital increase. In the event that the amount of obligations does not reach the minimum amount, then the capital increase shall fail and the Articles of Association shall not be changed:

1. Name of the Company: ENEFI Vagyonkezelő Nyrt.
2. Name of the company in English: ENEFI Asset Management Plc.

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 19/2019. (08. 08.):

The General Meeting decides to modify the Preamble and Section I of the Articles of Association of the Company as follows with the condition of successful performance of capital increase. In the event that the amount of obligations does not reach the minimum amount, then the capital increase shall fail and the Articles of Association shall not be changed:

1. Name of the Company: ENEFI Vagyonkezelő Nyrt.
2. Name of the company in English: ENEFI Asset Management Plc.

The General Meeting made the following resolutions with

Yes	1 496 993
No	0
Abstention	0

Resolution of the General Meeting 20/2019. (08. 08.):
The General Meeting decides to accept the uniform Articles of Association with the amendments.

ENEFI Energy Efficiency Plc.