

**Appendix to Resolution No. 8/2019
of the Supervisory Board
of PKO Bank Hipoteczny Spółka Akcyjna
dated 27 February 2019**

**Statement of the Supervisory Board
concerning the Audit and Finance Committee of the Supervisory Board
of PKO Bank Hipoteczny SA**

Pursuant to §70(1)(8) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent, the Supervisory Board of PKO Bank Hipoteczny SA makes the following statement:

1. PKO Bank Hipoteczny SA ("the Bank") complies with the regulations concerning the appointment, composition and functioning of the Audit and Finance Committee of the Supervisory Board, including the independence criteria and the requirements applicable to its members, concerning the knowledge and skills in the industry in which the Bank operates, as well as the knowledge of accounting or auditing.
2. The Audit and Finance Committee of the Bank's Supervisory Board performed the tasks of an audit committee resulting from the applicable regulations.

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1. Jakub Papierski
Chair of the Supervisory Board

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5. Rafał Kozłowski
Member of the Supervisory Board

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2. Piotr Mazur
Deputy Chair of the Supervisory Board

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6. Mieczysław Król
Member of the Supervisory Board

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3. Justyna Borkiewicz
Member of the Supervisory Board

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7. Piotr Kwiecień
Member of the Supervisory Board

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4. Artur Kluczny
Member of the Supervisory Board

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8. Jan Emeryk Rościszewski
Member of the Supervisory Board