

Vienna, the 24th of June 2019

Polish Financial Supervision Authority (Komisja Nadzoru Finansowego)
ul. Piękna 20
00-549 Warsaw Poland

Edison SA
ul. Dobrego Pasterza 122 A
31-416 Kraków

EDITEL Austria GmbH
Brahmspl 3, 1040 Vienna

NOTIFICATION OF INCREASE IN THE SHARE OF TOTAL NUMBER OF VOTES

Acting in the name of EDITEL Austria GmbH, with its registered office at Brahmsplatz 3, 1040 Vienna, commercial register number FN 312252w registered by Commercial Court Vienna ("Notifier"), pursuant to Article 69 Item 1 Point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 ("Act on Public Offer"), we hereby notify the Polish Financial Supervision Authority and Edison Spółka Akcyjna, with its registered office in Kraków, at Dobrego Pastrzeza 122A, 31-416 Kraków, registered in National Court Register under number 000040306 ("Edison"), that as a result of **purchase of 2.639.645 Edison shares on 24th of June 2019** the direct share of Notifier in the total number of votes at General Meeting of Shareholders of Edison **increased over 75%** of the total number of votes at General Meeting of Shareholders of Edison. The purchase was concluded on the basis of a civil contract signed on 19th of June 2019. In addition we inform that as a result of **purchase of 2.951.567 Edison subscription warrants on 19th of June 2019** concluded on the basis of a civil contract giving the right to 2.951.567 series Ł ordinary shares of Edison our direct share in the total number of votes at General Meeting of Shareholders of Edison **can increase over 90%**.

Before the transaction the Notifier didn't hold any shares of Edison.

After the transaction the Notifier holds 2.639.645 shares of Edison, i.e. 89,43% of the share capital of Edison, giving 2.639.645 votes at the General Meeting of Shareholders of Edison, i.e. 89,43% of total votes at the General Meeting of Shareholders of Edison.

No subsidiaries of the Notifier hold any shares in the share capital of Edison.

The Notifier has not entered into any agreement with any third party of the transfer of rights to exercise the voting rights from the shares of Edison, mentioned in Art. 87 Item 1 Point 3 Letter c) of the Act on Public Offer.

According to art. 69 item 4 point 7-8 of the Act on Public Offer we inform that **Notifier holds 2.951.567 Edison subscription warrants** giving the right to 2.951.567 series Ł ordinary shares with the execution date expiring on 31st of December 2025.

In case of subscription for all series Ł ordinary shares Notifier will hold 5.591.212 shares of Edison, i.e. 94,72% of the share capital of Edison, giving 5.591.212 votes at General Meeting of Shareholders of Edison, i.e. 94,72% of total votes at the General Meeting of Shareholders of Edison.


 
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