

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (the “Company”) informed yesterday its reputable Investors that the Registration Court of the Metropolitan Court of Justice registered the capital decrease of the Company.

The delisting of the shares involved in the capital decrease shall be initiated by the Company at KELER Zrt. and the Company shall publish another announcement about the cancellation of the shares.

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company’s Articles of Associations.

The Company, member of the Board of Directors Csaba Soós and member of the Supervisory Board and the Audit Committee Imre Kerekes hereby provides the information that in case of the cancellation of the shares, with equal share property, their voting right % related to the shares increases from 5% to 10% in case of Csaba Soós and above 5% in case of Imre Kerekes.

Board of Directors

Soós Csaba

Kerekes Imre

ENEFI Energy Efficiency Plc.

¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.