

Monthly Report of CARLSON INVESTMENTS S.A.
(the "Company"; "Issuer") for September 2021

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Description of trends and events in the Issuer's environment

In September 2021, the following material events affecting the Issuer's business occurred in the environment of CARLSON INVESTMENTS S.A.:

On 1 September 2021 a meeting of the Extraordinary General Meeting was held, according to the agenda, the subject of which were changes in the composition of the Issuer's Supervisory Board. The following persons were appointed to the Supervisory Board of the Company: Serge Telle (former Prime Minister of the Government of the Principality of Monaco), Penelope Hope (experienced organizational leader), Silvia Andriotto (experienced manager), Violetta Vrublevskaya (specialized in investment banking and financial advisory services) and Isabelle Peeters (specialized in investment banking and fundraising services for growth companies). Full professional CVs of the new RN members can be found at: <https://carlsonvc.com/2019/10/14/wladze-spolki/>

On 1 September 2021 the Issuer's Management Board received information about registering by the District Court for the Capital City of Warsaw in Warsaw, XII Economic Division of the National Court Register, under no. KRS0000918687, a subsidiary of the Issuer, under the business name HELVEXIA PAY Spółka z ograniczoną odpowiedzialnością, with its registered office in Warsaw (NIP: 5252874592), in which the Issuer took up 100% of shares representing 100% of votes at the General Meeting of Shareholders. The share capital of the company established on 24 August 2021 amounts to PLN 5 000.00 (in words: five thousand 00/100).

The main business activity of HELVEXIA PAY Sp. z o. o. is :

64, 19, Z, Other monetary intermediation

The company's other activities include:

46, Wholesale trade, except of motor vehicles,

47, Retail trade, except retail trade in motor vehicles,

58, Publishing activities,

64, Financial service activities, except insurance and pension funds,

66, Financial services and insurance and pension fund support activities,

68, Real estate activities,
70, Activities of head offices; management consulting,
73, Advertising, market research and public opinion,
74, Other professional, scientific and technical activities,

The establishment of Helvexia Pay Sp. z o.o. is a natural consequence of the investment in Singapore-based Helvexia Ltd. announced in August 2021. The issuer is currently working on the development of the new company.

On 14.09.2021, the Issuer was informed about the registration of a subsidiary under the name Carlson Tech Ventures akciová společnost (joint stock company under Czech law) with its registered office in Český Těšín, in which it acquired 100% of shares giving 100% of the votes at the general meeting of shareholders of this entity. Mr Aleksander Gruszczyński, hitherto President of the Management Board of Carlson Investments S.A., became a Member of the Management Board of the subsidiary.

This is related to the intention of Carlson Investments S.A. to obtain the status of a European Company (societas europaea - SE) within the meaning of the Act of 4 March 2005 on the European Economic Interest Grouping and the European Company.

The Management Board of the Issuer explains that it has decided to initiate the procedure for obtaining the status of a European Company as it sees a number of benefits for the Company and its shareholders as well as large facilitations for foreign investors in acquiring shares which are associated with the status of a European Company.

The Issuer informs that in order to achieve the status of European Company it intends to initiate in the near future the procedure of merger of the Issuer by acquisition of the company Carlson Tech Ventures akciová společnost on the basis of Article 2(1) in connection with Article 17(2)(a) and 18 of the Council Regulation (EC) No 2157/2001 of 8 October 2001 on the Statute for a European Company (SE).

Carlson Investments Alternatywna Spółka Akcyjna S.A., a subsidiary of Carlson Investments S.A. , on September 13, 2021 signed an investment agreement under which it acquired the founding shares of OceanTech Acquisitions | Sponsors LLC, a company based in Delaware in the United States and listed on the American Nasdaq. OceanTech Acquisitions | Sponsors LLC is a SPAC created to acquire and consolidate companies in the yachting industry with positive cash flow from operations, characterized by high technological innovation

Epeer Sp. z o.o. has recorded an international success. , a company in the portfolio of the Issuer's partner Carlson EVIG Alfa VC Fund. Epeer, once again, has been recognized for innovation. The company has taken second place in the battle of 267 unicorns from Central and Eastern Europe. The international jury appreciated the innovative behavioral scoring system using artificial intelligence.

Summary of reports published by the Issuer in September 2021

During the period covered by this report, the Company published the following reports in the EBI system:

01-09-2021 | Current report no. 29/2021 - content of EGM 2021-09-01 resolutions,
01-09-2021 | Current report no. 30/2021-changes in the composition of the Supervisory Board,
14-09-2021 | Current report no. 31/2021- monthly report August 2021. ,

28-09-2021 | Current report Nno. 32/2021-Resolution of the Board of Directors of the WSE concerning a reminder to the Issuer.

During the period covered by this report, the Company published the following reports in the ESPI system:

01-09-2021 | Current report No. 24/2021-list of Shareholders above 5% of EGM 001-09-2021,
02-09-2021 | Current report No. 25/2021-confidential information: Registration of a subsidiary in the National Court Register,
14-09-2021 | Current report No. 26/2021-confidential information: Establishment of a subsidiary under Czech law in order for the Issuer to become a European Company,
21-09-2021 | Current report No. 27/2021-notification of transactions made by a closely related person,
22-09-2021 | Current report no. 28/2021-confidential information: Entering into an investment agreement by a subsidiary of the Issuer.

Information on achievement of issue objectives

As of September 2021, there were no plans to use the proceeds of the share issuance.

Investor's Calendar

By November 14, 2021, the Issuer's Management Board will publish the contents of the Monthly Report for October 2021

The 3Q2021 report will be published on November 15, 2021.