



CARLSONInvestments

Quarterly Report

CARLSON INVESTMENTS S.A.

for the period from 01.10.2021 to
31.12.2021



Warsaw, 14 February 2022.

Table of contents

1. Introductory Information:

- Address details,
- Description of the group organization,
- Composition of the Management Board and Supervisory Board,
- Business Profile Description.

2. Information on the issuer's shareholding structure, with indication of shareholders holding at least 5% of votes at the General Meeting of Shareholders as at the report submission date.

3. Information on the number of persons employed by the issuer, on a full-time basis.

4. Consolidated financial data for the fourth quarter of 2021

- Adopted Accounting Policies,
- Balance
- Income Statement,
- Cash Flow Statement,
- Statement of Changes in Equity.

5. Separate financial data for the fourth quarter of 2021:

- Information about the rules adopted in the preparation of the report, including information changes in the applied accounting principles (policy),
- Balance,
- Income Statement,
- Cash Flow Statement,
- Statement of Changes in Equity.

6. Brief description of significant achievements or failures of the issuer during the period covered by the report, in particular of untypical nature, affecting achieved results, together with a description of key factors and events.

7. Information on the issuer's activities undertaken in the reporting period in the field of business development through initiatives aimed at introducing innovative solutions in the company.

8. The Management Board's position concerning the possibility of fulfilment of previously published result forecasts for a given year in the light of the results presented in the quarterly report in relation to the forecast results.

9. Selected financial data of unconsolidated companies in 4Q2021.



CARLSON Investments



1. INTRODUCTORY INFORMATION

Address details

| | |
|-------------------------|--|
| Company of the Company: | CARLSON INVESTMENTS Spółka Akcyjna (hereinafter referred to as the Issuer, CARLSON INVESTMENTS S.A.) |
| Company Headquarters: | 00-125 Warsaw, 49 Emilii Plater St. |
| Mailing Address: | 00-125 Warsaw, 49 Emilii Plater St. apt. 1106 |
| Phone: | + 48662 989 999 |
| Fax: | +48 223 28 80 66 |
| Email Address: | office@carlsonvc.com |
| Website: | www.carlsonvc.com |
| LEI CODE | 259400GI7JDV70AD7074 |
| NIP: | 634-24-63-031 |
| REGON: | 277556406 |
| KRS: | 0000148769 |

Description of the organization of the capital group

As at the balance sheet date, the Carlson Investments Group ("Capital Group", "Group") consists of Carlson Investments S. A. as the parent company and 10 subsidiaries. The main area of Carlson Investments S.A. Group's operations are investments on the private and public markets in company shares, debt instruments and other financial instruments of technology, consulting and financial companies offering innovative products, services or other organisational solutions. The Capital Group is interested in investing in international projects, companies and funds, without territorial limitations, in such broadly defined areas and industries as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medicine, Education, Pharmacology, Consumer Food, as well as industries related to the Issuer's historical activities, i.e. energy-efficient construction, real estate and consulting and financial activities.

Information about the entities comprising the group:

- A. **Carlson Investments Alternatywna Spółka Inwestycyjna S.A.** with its registered office in Warsaw entered in the register of ASI managers on 22 December 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register and on 20 April 2021 under number 0000892243, Tax Identification Number: 5252859138, share capital amounts to PLN 1 277 000.00. Carlson Investments ASI S.A. specializes in investments in companies and entities with high growth potential, often based on research and development projects and having their own technology in areas such as: medtech, fintech and biomedical projects. The Company also conducts its operations taking into account foreign markets. Thanks to this, the Issuer's entire capital group will gain the possibility to better scale its operations and investors will have the opportunity to engage in projects with an international scale and global reach. Carlson Investments Alternatywna Spółka Akcyjna S.A. signed an investment agreement on 13 September 2021. Under the agreement, Carlson Investments ASI S.A. acquired the founders' shares offered in the initial public offering of OceanTech Acquisitions | Sponsors LLC, a Company based in Delaware, United States and listed on the US Nasdaq (ISIN US6755071072). OceanTech Acquisitions | Sponsors LLC according to assessment of Carlson Investment ASI S.A. is an investment with high growth potential. OceanTech Acquisitions | Sponsors LLC is a SPAC company created in order to acquire and consolidate companies from the yachting industry with positive cash flow from operating activity, characterized by high technological innovation. www.oceantechspac.com. Conclusion of the above mentioned agreement was the first stage of Carlson Investment ASI S.A. investment plans.

- B. Techvigo Sp. z o. o.** with headquarters in Warsaw at address: ul. Płocka 5, 01-231 Warszawa registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under the number KRS 0000331984, NIP: 9562255649, the initial capital is 2 114 500,00 zł. The Issuer from 13-10-2021 is the only shareholder of Techvigo Sp. z o.o. , in the period from 15-03-2021 to 13-10-2021r. The Issuer held 90.31% of shares in Techvigo Sp. z o.o., the remaining 9.69% of shares belonged to Polvent Sp. z o.o., of which the Issuer was the sole shareholder until 13-10-2021. The company Polvent Sp. z o.o. was merged with Techvigo Sp. z o.o. on 13-10-2021r. The merger was made under the procedure of Article 492 § 1 point 1 of the Code of Commercial Companies, through the acquisition of Polvent Sp. z o.o. the acquired company by Techvigo Sp. z o.o. the acquiring company by transferring all assets of the acquired company to the acquiring company in exchange for shares in the increased share capital of the acquiring company issued to the sole shareholder of the acquired company, i.e. the Issuer. As a result of the registration of the merger the Issuer is entitled to 500 (five hundred) shares in the acquiring company with a nominal value of PLN 500 (five hundred) each share, with a total nominal value of PLN 250,000 (two hundred and fifty thousand). As a result of the merger all 4.229 (four thousand two hundred twenty nine) shares with a total nominal value of PLN 2.114.500,00 (two million one hundred fourteen thousand five hundred) in the acquiring company were taken by the Issuer. Techvigo Sp. z o.o. is the technological company from IT market operating in present form for 11 years. It specializes in IT solutions for Cyber Security, logistics, tourism and other industries. It is a producer of many software tools realized for corporate clients on the Polish and foreign markets. It has in its assets the biggest map resources of Poland. Main standard product lines of Techvigo Sp. z o. o. are system for tourist agency service TourdeskCRM and map products from Navigo line.
- C. Gaudi Management S.A.** in Warsaw acting at the address: ul. Emilii Plater 49, 00-125 Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Commercial Division of the National Court Register under KRS No. 0000296454, REGON: 141194940, NIP: 5252422312. Gaudi Management S.A. is a capital and consulting company whose main asset is a block of 2948 shares (representing 95% of the share capital) in Carlson Capital Partners Sp. z o.o. KRS 0000025669. The Issuer holds 100% of shares. in the share capital of Gaudi Management S.A. Carlson Capital Partners is an advisory and investment company specialising in: advising on mergers and acquisitions, transactions involving raising capital for non-public companies, preparing companies for flotation, advising on listing companies on the Warsaw Stock Exchange, Trustee services, Fiduciary and tax optimisation of capital transactions, raising capital from Venture Capital and Private Equity funds, financing trade in goods and foreign trade.
- D. Paymiq Financial Group Ltd. based** at 300-1095 Mckenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, PAYMIQ is a new fintech operating in the U.S. and European markets with a high potential staff of international professionals familiar with the banking and payments industry, creating tools to manage everyday finances for individuals and businesses in the areas of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional currency exchange platform. Paymiq is a subsidiary of the Issuer as of November 30, 2021. The share capital of Paymiq Financial Group Ltd is divided into 5,200 shares, which the Issuer acquired for a price of PLN 2,500,000. Paymiq is currently in its final stage and according to the declaration of the company's Management Board it should start operating activity still in Q3 2022.
- E. Carlson Tech Ventures akciová společnost** (joint stock company under Czech law) with its registered office in Český Těšín, address: Hlavní třída 87/2, 737 01 Český Těšín, Czech Republic entered in the Commercial Register kept by the District Court in Ostrava, Section B under number 11369, identification number 11813385, incorporated by the Issuer on 06-09-2021. The initial capital amounts to 2,000,000.KCZ (360,000 PLN). The Issuer acquired 100% of shares carrying 100% of votes at the General Meeting of Shareholders of the subsidiary. The incorporation of the new entity under Czech law is connected with the Management Board's intention to grant the Issuer the status of a European Company (societas europaea - SE) within the meaning of the Act on the European Economic Interest Group and the European Company of 4 March 2005. The Management Board of the Issuer decided to initiate the procedure for obtaining the European Company status as it considers a number of benefits for the Company and its shareholders connected with the Issuer's obtaining the European Company status. In order to achieve the status of the European Company the Issuer on 27.10.2021 agreed on the plan of merger of the Issuer and the Issuer's subsidiary under the Czech law i.e. Carlson Tech Ventures Akciová společnost based in Český Těšín, Czech Republic. Greater recognition of the legal

form of the European Company on the market where the Company operates in the opinion of the Management Board will increase the confidence of partners in the Company, which at the same time should translate into strengthening the position of the Company in particular in cooperation with entities based outside Poland

- F. **Helvexia PTE Ltd.** On 5 August 2021, the Issuer entered into an agreement to acquire shares and further finance the development of Helvexia PTE. Ltd. (Helvexia), with its registered office in Singapore. The shares were acquired from an individual and initially represent 100% of the share capital of Helvexia PTE. Ltd. The purchase price of the shares amounts to SGD 1 and the amount of investment in further development of the company is determined in the investment agreement and will not exceed USD 1 million by the end of 2022. The Issuer assumes a gradual reduction of the stake in the company's capital through a new issue of shares for the Helvexia management team and potential co-investors. The source of financing of the above mentioned transaction is the Issuer's own funds. The acquisition of Helvexia shares will ensure the Issuer's gradual entry into the fast-growing global Fintech market. Helvexia is a new fintech starting its operations on Asian markets with an experienced team of international specialists familiar with the specifics of Blockchain and cryptocurrencies as well as the banking and payment industry, creating tools to manage everyday finances for individuals and companies.
- G. **Helvexia PAY Sp. z o.o.** with its registered office in Warsaw, incorporated by the Issuer on 24 August 2021, registered by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register and on 30-08-2021 under number 0000918687, NIP: 5252874592. The Issuer holds 100% of shares in the share capital, the share capital amounts to PLN 5 thousand. According to the classification "other monetary intermediation", the core business of Helvexia Pay Sp. z o.o. is
- The establishment of Helvexia Pary Sp. z o.o. is a consequence of the investment in Helvexia Ltd. The newly established subsidiary has not yet commenced operations and is in the process of obtaining the relevant licenses.
- H. **Hotblok Polska Sp. z o.o.** - with registered office in Warsaw at Emilii Plater 49, 00-125 Warsaw The company Hotblok Polska Sp. z o.o. is registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register under KRS No. 0000767566, NIP: 5252781040. Hotblok Polska Sp. z o.o. has not commenced operations and does not generate revenue. The Issuer is its sole shareholder; it was established in 2019 with the intention of resuming the Issuer's historical operating activity in the production of energy-saving HOTBLOK blocks.
- I. **Bloom Voyages Sp. z o.o.** with its registered office in Warsaw, incorporated by the Issuer on 21 August 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register and on 27 August 2020 under number 0000857090, REGON: 386862700, NIP: 5252833759. The Issuer holds 100% of shares in the share capital of Bloom Voyages Sp. z o.o. The company deals with "tailor made" tourism. This means that events are prepared in accordance with individual customer needs. Such trips are characterized by a high standard of services and the possibility of choosing the place of departure correlating with the current state of the pandemic. Creating such offers does not force the organizer to pay high and early advance payments to hotels and carriers, which in practice eliminates the economic risk associated with emergencies such as, inter alia, pandemics. Ultimately, the subsidiary company will rely on a program supporting the creation of tourist offers based on an artificial intelligence module. It is to be an innovative tool created and developed by Bloom Voyages team aiming at shortening the process of creating tourist events by automatic matching of customer's preferences with current possibilities taking into account risk factors such as political conflicts, climatic events, epidemiological situations, etc.

Due to the level of materiality in reference to article 58 of the Accounting Act the parent company does not consolidate the result with Hotblok Polska Sp. z o. o., Bloom Voyages Sp. z.o.o. , Helvexia Pay Sp. z o.o., Carlson Tech Ventures AS, Helvexia PTE Ltd. , Paymiq Financial Group Ltd.

Therefore, pursuant to § 5 Sec. 2 of Annex 3 to the ATS Rules, the report in question will present selected financial data including the main items of the quarterly financial statements of the above mentioned subsidiaries (Hotblok Polska Sp. z o.o., Bloom Voyages Sp. z.o.o., Helvexia Pay Sp. z o.o., Carlson Tech Ventures AS, Helvexia PTE Ltd. , Paymiq Financial Group Ltd.) and individual and consolidated financial data of the Issuer and subsidiaries Gaudi Management S.A. previously consolidated with Carlson Capital Partners Sp. z o.o. , Techvigo Sp. z o.o. and Carlson Investments ASI S.A.

Pursuant to § 5 sec. 2a of Schedule 3 to the ATS Rules, this report constitutes both a quarterly report on the Issuer and a consolidated report of the Issuer, which is a parent company.

Composition of the Management Board and Supervisory Board

Pursuant to Par. 15.1 of the Articles of Association, the Company's Management Board is composed of 1 (one) to 3 (three) members appointed and dismissed by the Supervisory Board, except for the first Management Board, which is appointed by the Founding Shareholders. The number of members of the Management Board for a given term of office shall be determined by the Supervisory Board.

During the reporting period and as of the date of publication of this report, the Management Board is represented by one person:

Aleksander Gruszczynski - President of the Management Board.

Pursuant to Par. 18.2 of the Company's Articles of Association, the Supervisory Board of CARLSON INVEST-MNETS S.A. shall consist of at least 5 (five) members.

As of the date of publication of this report, the Supervisory Board consists of members: 8

- | | | | |
|----|------------------------|---|--|
| 1. | Serge Telle | - | Chairman of the Supervisory Board |
| 2. | Lukasz Marczuk | - | Vice Chairman of the Supervisory Board |
| 3. | Damian Goryszewski | - | Member of the Supervisory Board |
| 4. | Kinga Dębicka | - | Member of the Supervisory Board |
| 5. | Penelope Hope | - | Member of the Supervisory Board |
| 6. | Silvia Andriotto | - | Member of the Supervisory Board |
| 7. | Violetta Vrublevs kaya | - | Member of the Supervisory Board |
| 8. | Isabelle Peeters | - | Member of the Supervisory Board |

In connection with the changes in the composition of the Supervisory Board adopted by the General Meeting on September 1, 2021, the first meeting of the Supervisory Board with the new composition was held on December 29, 2021. using means of direct communication over distance, in accordance with Article 388 § 3 of the Commercial Companies Code and §20a of the Articles of Association. At the meeting, among others, the new Presidium of the Supervisory Board was elected. Mr. Serge Telle was appointed as the Chairman of the Supervisory Board and Mr. Łukasz Marczuk as the Vice Chairman of the Supervisory Board.

Description of business profile

The core business of the Issuer is investing on the private market in shares of companies with technological profile, characterized by innovative products, services or other organizational solutions. The Issuer is particularly interested in investing in FinTech, MedTech and CleanTech projects. The Company's objective is to acquire different classes of assets that offer the prospect of portfolio value growth.

CARLSON INVESTMENTS S.A. has a versatile and experienced investment team, which influences the effectiveness of the projects it invests in. By gathering people with extensive experience in the field of capital investments in one entity, we are an investment company that enables us to effectively support the development of enterprises in which we decide to invest.

2. INFORMATION ON THE ISSUER'S SHAREHOLDING STRUCTURE, INDICATING THE SHAREHOLDERS HOLDING AT LEAST 5% OF THE VOTES AT THE GENERAL MEETING AS AT THE REPORT SUBMISSION DATE

As at the publication date of the Q4 2021 report, the Issuer's share capital amounts to PLN 31,822,780.00 (in words: thirty-one million, eight hundred and twenty-two thousand, seven hundred and eighty PLN 00/100) and is divided into shares 7,955,695 with a nominal value of PLN 1.00 4,00 each, which correspond to 7,955,695 votes at the General Meeting.

To the best of the Management Board's knowledge, as at the date of publication of this report, the shareholders holding at least 5% of the total number of votes at the General Meeting are presented in the table below:

| Shareholder | Number of shares | Number of votes at the GM | Share in the share capital (%) | Share overall number of votes (%) |
|--|------------------|---------------------------|--------------------------------|-----------------------------------|
| Carlson Ventures* International Limited* | 4.117.277 | 4.117.277 | 51,75 % | 51,75 % |
| Bouchard et Cie SA** | 1.882.850 | 1.882.850 | 23,67% | 23,67% |
| Artur Jędrzejewski*** | 946.565 | 946.565 | 11,90% | 11,90% |
| Other Shareholders | 1.009.003 | 1.009.003 | 12,68% | 12,68% |
| Total | 7.955.695 | 7.955.695 | 100% | 100 % |

As at the date of submitting the interim report

In the fourth quarter of 2021 and during the period from its end to the date of publication of the report for Q4 2021. The Issuer received the following information about changes in the structure of shareholders holding at least 5% of the total number of votes at the Company's General Meeting:

- On 4 January 2022. Carlson Ventures International Limited, a shareholder based in Tortola, announced that it had acquired 345,165 shares in the Company as a result of the execution of an S-share subscription agreement conducted outside the trading system. After the registration of the share capital increase in connection with the issue of series S of the Company, Carlson Ventures International Limited held 4,117,277 shares in Carlson Investments S.A. which accounted for 51.75% of the capital.
- On January 4, 2022. Shareholder Biuchard et Cie SA, Baar, notified that he acquired the 865.192 Company's shares as a result of the execution of the agreement for the subscription of S series shares conducted outside the trading system. After the registration of the share capital increase in connection with the issue of series S of the Company, Bouchard Et Cie SA held shares 1.882.850 in Carlson Investments S.A., which represented 23.67% of the capital.

- In the last notification received by the Issuer, dated 15 June 2021, Mr Artur Jędrzejewski informed that he holds 946,565 shares which, according to the Company's calculations, after the registration of the share capital increase in the National Court Register on 28 December 2021, currently constitute 11.90% of the total number of votes.

3. INFORMATION CONCERNING THE NUMBER OF EMPLOYEES OF THE ISSUER CONVERTED INTO FULL-TIME EQUIVALENTS

As at the publication date of this report, the Issuer does not employ any staff; depending on the current needs, it concludes civil law contracts.

4. CONSOLIDATED FINANCIAL DATA FOR Q4 2021

The report has been prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351).

Due to the fact that the presentation of data on a consolidated basis was initiated in year 2021, starting from the first quarter of 2021, there is no comparative data of the corresponding period of the previous year. Consolidated comparative data as of December 31, 2020 is presented in the 2020 Annual Report.

| CARLSON INVESTMENTS S.A. CONSOLIDATED DATA Condensed Balance Sheet ASSETS | As of | |
|--|-------------------|------------------|
| | 31.12.2021 | 31.12.2021 |
| | in PLN | in EUR |
| A. Non-current assets | 21 419 513 | 4 657 023 |
| I. Intangible assets | - | - |
| II. Goodwill of subsidiaries subordinated entities | 12 423 692 | 2 701 155 |
| III. Property, plant and equipment | - | - |
| IV. Long-term receivables | - | - |
| V. Long-term investments | 8 031 646 | 1 746 238 |
| VI. Long-term accruals accruals | 964 175 | 209 631 |
| B. Current assets | 15 310 306 | 3 328 762 |
| I. Stocks | 51 698 | 11 240 |
| II. Short-term receivables | 11 430 252 | 2 485 162 |
| III. Short-term investments | 3 594 341 | 781 480 |
| IV. Short-term accruals accruals | 234 016 | 50 880 |
| D. Own shares (stock) | - | - |
| TOTAL ASSETS | 36 729 819 | 7 985 785 |

| CARLSON INVESTMENTS S.A. CONSOLIDATED DATA | As of | |
|--|-------------------------|------------------|
| | Condensed Balance Sheet | |
| | 31.12.2021 | 31.12.2021 |
| LIABILITIES | in PLN | in EUR |
| A. Equity capital (fund) | 32 776 291 | 7 126 210 |
| I. Share capital (fund) | 31822 780 | 6 918 898 |
| II. Unpaid contribution to share capital share capital (negative value) | - | - |
| III. Own shares (negative value) | - | - |
| IV. Reserve capital | 11 113 274 | 2 416 244 |
| V. Capital (fund) from revaluation revaluation reserve | - | - |
| VI. Other capital (funds) reserves | 733 405 | 159 457 |
| VII. Retained profit (loss) from previous years | -10 291 994 | -2 237 682 |
| VIII. Net profit (loss) | -601 174 | -130 707 |
| IX. Write-offs from net profit during the fi- nancial year (negative value) | - | - |
| B. Minority capitals | - | - |
| C. Negative value of subsidiaries subsidiaries | - | - |
| D. LIABILITIES AND PROVISIONS FOR LIABILITIES | 3 953 528 | 859 575 |
| I. Provisions for liabilities | 497 97 | 108 270 |
| II. Long-term liabilities | 117 757 | 25 603 |
| III. Current liabilities | 3 109 551 | 676 078 |
| IV. Accruals and deferred income | 228 244 | 49 625 |
| TOTAL LIABILITIES | 36 729 819 | 7 985 785 |

| CARLSON INVESTMENTS S.A CONSOLIDATED DATA. | period | period | period | period |
|---|------------------|------------------|------------------|------------------|
| | as of 01.10.2021 | as of 01.10.2021 | as of 01.01.2021 | as of 01.01.2021 |
| | to 31.12.2021 | to 31.12.2021 | to 31.12.2021 | to 31.12.2021 |
| | in PLN | in EUR | in PLN | in EUR |
| A. Net income from sales and equalized, including: | 1 656 226 | 358 460 | 7 607 576 | 1 665 625 |
| - from related parties | - | - | - | - |
| I. Net income from sales of products | - | - | - | - |
| II. Net income from sales of services | 1 656 226 | 358 460 | 7 573 430 | 1 658 149 |
| III. Change in products (increase - positive value / decrease - negative value) | - | - | - | - |
| IV. Cost of products manufactured for own use entity's own needs | - | - | - | - |
| V. Net revenues from sales goods and materials | - | - | 34 146 | 7 476 |
| B. B. Operating expenses | 1 829 793 | 396 025 | 8 048 952 | 1 762 261 |
| I. Depreciation | 3 551 | 768 | 4 870 | 1 066 |
| II. Consumption of materials and energy | 6 545 | 1 417 | 21 514 | 4 710 |
| III. Outside services | 1 608 082 | 348 040 | 7 554 615 | 654 030 |
| IV. Taxes and fees, including: | 19 509 | 4 222 | 46 436 | 10 167 |
| - excise | - | - | - | - |
| V. Salaries | 75 826 | 16 411 | 195 092 | 42 714 |
| VI. Social security and other benefits | 3 628 | 785 | 8 106 | 1 775 |
| VII. Other costs by nature | 112 652 | 24 381 | 201 246 | 44 061 |
| VIII. Value of goods and materials sold | - | - | 17 073 | 3 738 |
| C. Profit (loss) on sales (A-B) | -173 566 | - 37 565 | - 441 375 | - 96 636 |
| D. Other operating income | 110 217 | 23 854 | 783 273 | 171 492 |
| I. Profit on disposal of non-financial fixed assets | - | - | 5 691 | 1 246 |
| II. Grants | - | - | 84 175 | 18 430 |
| III. Other operating income | 110 217 | 23 854 | 693 407 | 151 817 |
| E. Other operating expenses | 76 149 | 16 481 | 2 391 889 | 523 687 |
| I. Loss on disposal of non-financial fixed assets | - | - | - | - |

| | | | | | |
|-----------|---|-----------------|----------------|-------------------|------------------|
| II. | Revaluation of non-financial assets | - | - | - | - |
| III. | Other operating expenses | 76 149 | 16 481 | 2 391 889 | 523 687 |
| F. | Operating profit (loss) (C+D-E) | -139 499 | -30 192 | -2 049 991 | - 448 831 |
| G. | Financial income | 201 9123 | 43 700 | 1 578 418 | 345 583 |
| I. | Dividends and profit sharing, including: | - | - | - | - |
| | - from related parties | - | - | - | - |
| II. | Interest, including: | 11 575 | 2 505 | -35 628 | 7 800 |
| | - from related parties | - | - | - | - |
| III. | Gain on disposal of investments | -43 968 | -9 516 | 147 720 | 32 342 |
| IV. | Revaluation of investments | -1 121 587 | - 242 747 | - | - |
| V. | Other | 1 355 893 | 293 458 | 1 395 070 | 305 441 |
| H. | Finance costs | 40 862 | 8 844 | 100 238 | 21 946 |
| I. | Interest, including: | 7 047 | 1 525 | 12 164 | 2 663 |
| | - for related parties | - | - | - | - |
| II. | Loss on disposal of investments | 47 495 | 10 279 | 47 495 | - |
| III. | Revaluation of investments | - | - | - | - |
| IV. | Other | -13 681 | -2 961 | 40 578 | 8 884 |
| I. | Profit (loss) on business activities (F+G-H) | 21 553 | 4 665 | - 571 811 | -125 194 |
| J. | Income tax | 29 363 | 6 355 | 29 363 | 6 429 |
| K. | Other obligatory decrease of profit (increase of loss) | - | - | - | - |
| L. | NET PROFIT (LOSS) (K-L-M) | - 7 810 | -1 690 | -601 174 | - 131 623 |

| CARLSON INVESTMENTS S.A. CONSOLIDATED DATA | | period | period | period | period |
|---|---|------------------|------------------|------------------|------------------|
| Cash flow statement (indirect method) | | as of 01.10.2021 | as of 01.10.2021 | as of 01.01.2021 | as of 01.01.2021 |
| | | to 31.12.2021 | to 31.12.2021 | to 31.12.2021 | to 31.12.2021 |
| | | in PLN | in EUR | in PLN | in EUR |
| A. | Cash flows from operating activities | | | | |
| I. | Net profit/(loss) | -7 810 | -1 690 | -601 174 | -131 623 |
| III. | Total revisions: | -4 100 582 | -887 495 | -3 366 138 | -736 992 |
| III. | Net cash flows from operating activities | -4 108 393 | -889 186 | - 3 967 311 | -868 615 |
| B. | Cash flows from investing activities | | | | |
| I. | Proceeds | - | - | - | - |
| II. | Expenses | -2 500 000 | -541 079 | -8 036 065 | -1 759 440 |
| III. | Net cash flows on investment activity | -2 500 000 | -541 079 | -8 036 065 | -1 759 440 |
| C. | Cash flows from financing activities | | | | |
| I. | Proceeds | 5 857 348 | 1 267 714 | 12 154 065 | 2 661 047 |
| II. | Expenses | - | - | - | - |
| III. | Net cash flows on financing activities | 5 857 348 | 1 267 714 | 12 154 065 | 2 661 047 |
| D. | Total net cash flows | -751 045 | -162 550 | 150 689 | 32 992 |
| E. | Balance sheet change in cash | -751 045 | -162 550 | 150 689 | 32 992 |
| - | including change in cash | - | - | - | - |
| - | change in cash on account of ex- change rate differences | - | - | - | - |
| F. | Cash and cash equivalents at the beginning of the period | 923 648 | 199 907 | 21 913 | 4 798 |
| G. | Cash and cash equivalents at the end of the period | 172 603 | 37 357 | 172 603 | 37 790 |
| - | including those of limited capacity disposal | - | - | - | - |

| CARLSON INVESTMENTS S.A. CONSOLIDATED DATA | | period | period | period | period |
|---|---|---------------------|---------------------|---------------------|------------------|
| Statement of changes in equity | | as of 01.10.2021 | as of 01.10.2021 | as of 01.01.2021 | as of 01.01.2021 |
| | | to 31.12.2021 | to 31.12.2021 | to 31.12..2021 | to 31.12.2021 |
| | | IN PLN | in EUR | IN PLN | in EUR |
| I. | Equity at the beginning of the period | 26 926 754 | 5 827 797 | 21 223 400 | 4 646 714 |
| I.a | Equity at the beginning of the period after adjustments | 26 926 754 | 5 827 797 | 21 223 400 | 4 646 714 |
| II. | Equity at the end of the period | 32 776 291 | 7 093 821 | 32 776 291 | 7 176 138 |
| III. | Stockholders' equity, net of proposed | 32 776 291 | 7 093 821 | 32 776 291 | 7 176 138 |

5. SEPARATE FINANCIAL DATA FOR THE FOURTH QUARTER OF 2021

These condensed financial statements for the fourth quarter of fiscal year 2021 cover the period from October 1, 2021 to December 31, 2021 and comparative data for the period from October 1, 2020 to December 31, 2020. The report for 4Q2021 was not audited or reviewed by an entity authorized to audit financial statements. The report for the fourth quarter of 2021 was prepared in accordance with the requirements provided for in the Accounting Act of 29 September 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: appendix 3 to the regulations of the alternative trading system "Current and periodic information provided in the alternative trading system on the Newconnect market". The accounting principles applied by the Company have not changed in the fourth quarter of 2021. all data included in the quarterly report in the profit and loss account and in the balance sheet are fully comparable with the data for the corresponding period of the previous year. basic accounting principles have been applied.

| CARLSON INVESTMENTS S.A. | | As of | | | |
|--------------------------|-------------------------------|-------------------|-------------------|------------------|------------------|
| Condensed Balance Sheet | | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 |
| ASSETS | | in PLN | IN PLN | in EUR | in EUR |
| A. | Non-current assets | 8 862 667 | 20 893 022 | 1 920 488 | 4 542 554 |
| I. | Intangible assets | - | - | - | - |
| II. | Property, plant and equipment | - | - | - | - |
| III. | Long-term receivables | - | - | - | - |
| IV. | Long-term investments | 8 739 454 | 20 769 809 | 1 893 788 | 4 515 765 |
| V. | Long-term accruals | 123 213 | 123 213 | 26 700 | 26 789 |
| B. | Current assets | 6 687 053 | 8 875 233 | 1 449 045 | 1 929 650 |
| I. | Stocks | 51 698 | 51 698 | 11 203 | 11 240 |
| II. | Short-term receivables | 5 514 847 | 8 721 053 | 1 195 035 | 1 896 128 |
| III. | Short-term investments | 1 110 309 | 58 976 | 240 597 | 12 823 |
| IV. | Short-term accruals | 10 199 | 43 506 | 2 210 | 9 459 |
| | TOTAL ASSETS | 15 549 720 | 29 768 255 | 3 369 533 | 6 472 204 |

| CARLSON INVESTMENTS S.A. | | As of | | | |
|---------------------------------|--|-------------------|-------------------|-------------------|-------------------|
| Condensed Balance Sheet | | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 |
| LIABILITIES | | in PLN | IN PLN | in EUR | in EUR |
| A. | Equity capital (fund) | 13 608 329 | 28 674 551 | 2 948 845 | 6 234 411 |
| I. | Share capital (fund) | 22 080 428 | 31 822 780 | 4 784 699 | 6 918 898 |
| II. | Unpaid contribution to share capital share capital (negative value) | - | - | - | - |
| III. | Own shares (negative value) | - | - | - | - |
| IV. | Reserve capital | 379 588 | 1 394 924 | 82 254 | 303 284 |
| V. | Capital (fund) from revaluation | - | - | - | - |
| VI. | Other capital (funds) reserves | 733 405 | 733 405 | 158 925 | 159 457 |
| VII. | Retained profit (loss) from previous years | - 5 169 208 | -9 585 092 | - 120 137 | - 2 083 988 |
| VIII. | Net profit (loss) | - 4 415 884 | 4 308 534 | -956 896 | 936 760 |
| IX. | Write-offs from net profit during the fi- nancial year (negative value) | - | - | - | - |
| B. | LIABILITIES AND PROVISIONS FOR LIABILITIES | 1 941 391 | 1 093 704 | 420 688 | 237 793 |
| I. | Provisions for liabilities | 497 976 | 497 976 | 107 908 | 108 270 |
| II. | Long-term liabilities | - | - | - | - |
| III. | Current liabilities | 1 443 415 | 595 728 | 312 779 | 129 523 |
| IV. | Accruals and deferred income | - | - | - | - |
| | TOTAL LIABILITIES | 15 549 720 | 29 768 255 | 3 369 533 | 6 472 204 |

| CARLSON INVESTMENTS S.A. | period | period | period | period | period | period | period | period |
|--|------------------|----------------|----------------|---------------|------------------|----------------|----------------|----------------|
| Profit and loss account (comparative variant) | as of | as of | as of | as of | as of | as of | as of | as of |
| | 01.10.2020 | 01.10.2021 | 01.10.2020 | 01.10.2021 | 01.01.2020 | 01.01.2021 | 01.01.2020 | 01.01.2021 |
| | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 |
| | in PLN | IN PLN | in EUR | in EUR | in PLN | IN PLN | in EUR | in EUR |
| A. Net income from sales and equalized, including: | 1 019 659 | 183 660 | 226 254 | 39 750 | 2 023 244 | 569 377 | 455 193 | 124 661 |
| - from related parties | - | - | - | - | - | - | - | - |
| I. Net income from sales products | - | - | - | - | - | - | - | - |
| II. Net income from sales of services | 1 019 659 | 183 660 | 226 254 | 39 750 | 2 023 244 | 569 377 | 455 193 | 124 661 |
| III. Change in products (increase positive value / decrease -negative value) | - | - | - | - | - | - | - | - |
| IV. Cost of production of products for the entity's own purposes | - | - | - | - | - | - | - | - |
| V. Net revenues from sales goods and materials | - | - | - | - | - | - | - | - |
| B. B. Operating expenses | 802 298 | 147 297 | 178 023 | 31 880 | 1 585 583 | 511 082 | 356 728 | 111 898 |
| I. Depreciation | 31 261 | - | 6 937 | - | 125 044 | - | 28 133 | - |
| II. Consumption of materials and energy | 12 | 2 146 | 3 | 464 | 1 123 | 3 552 | 253 | 778 |
| III. Outside services | 726 233 | 146 738 | 161 145 | 31 759 | 1 316 482 | 495 783 | 296 185 | 108 548 |
| IV. Taxes and fees, including: | 35 820 | -1 586 | 7 948 | -343 | 69 878 | 6 785 | 15 721 | 1 486 |
| - excise | - | - | - | - | - | - | - | - |
| V. Salaries | - | - | - | - | 30 279 | - | 6 812 | - |
| VI. Social security and other benefits | 245 | - | 54 | - | 5 760 | - | 1 296 | - |
| VII. Other costs by nature | 8 726 | - | 1 936 | - | 37 017 | 4 961 | 8 328 | 1 086 |
| VIII. Value of goods sold goods and materials sold | - | - | - | - | - | - | - | - |
| C. Profit (loss) on sales (A-B) | 217 361 | 36 363 | 48 231 | 7 897 | 437 661 | 58 295 | 98 466 | 12 763 |

| | | | | | | | | |
|--|-------------------|------------------|-------------------|----------------|-------------------|------------------|------------------|----------------|
| D. Other operating income | 20 348 | 125 | 4 515 | 27 | 20 348 | 126 | 4 578 | 28 |
| I. Profit on disposal of non-financial fixed assets | - | - | - | - | - | - | - | - |
| II. Grants | - | - | - | - | - | - | - | - |
| III. Other operating income | 20 348 | 125 | 4 515 | 27 | 20 348 | 126 | 4 578 | 28 |
| E. Other operating expenses | 4 856 748 | - | 1 077 673 | - | 4 856 748 | 1 | 1 092 681 | - |
| I. Loss on disposal of non-financial fixed assets | - | - | - | - | - | - | - | - |
| II. Revaluation of assets non-financial assets | - | - | - | - | - | - | - | - |
| III. Other operating expenses | 4 856 748 | - | 1 077 673 | - | 4 856 748 | 1 | 1 092 681 | - |
| F. Operating profit (loss) (C+D-E) | -4 619 039 | 36 488 | -1 024 927 | 7 870 | -4 398 739 | 58 419 | -989 637 | 12 790 |
| G. Financial income | 8 955 | 4 058 426 | 1 987 | 878 371 | 8 957 | 4 250 115 | 2 015 | 930 533 |
| I. Dividends and profit sharing, including: | - | - | - | - | - | - | - | - |
| - from related parties | - | - | - | - | - | - | - | - |
| II. Interest, including: | - | - | - | - | 3 | - | 1 | - |
| - from related parties | - | - | - | - | - | - | - | - |
| III. Gain on disposal of investments | - | -43 969 | - | -9 516 | - | 147 720 | - | 32 342 |
| IV. Revaluation of investments | - | 3 940 135 | - | 852 769 | - | 3 940 135 | - | 862 665 |
| V. Other | 8 955 | 162 26 | 1 987 | 35 118 | 8 955 | 162 260 | 2 015 | 35 526 |
| H. Finance costs | -8 279- | -29 446 | -1 837 | -6 373 | 2 103 | - | 473 | - |
| I. Interest, including: | - | -32 | - | -7 | 2 103 | - | 473 | - |
| - for related parties | - | - | - | - | - | - | - | - |
| II. Loss on disposal of investments | - | - | - | - | - | - | - | - |
| III. Revaluation of investments | - | - | - | - | - | - | - | - |
| IV. Other | - 8 279- | -29 414 | -1 837- | -6 336 | - | - | - | - |
| I. Profit (loss) on business activities (F+G-H) | -4 601 806 | 4 124 360 | -1 021 103 | 892 641 | -4 391 885 | 4 308 534 | -988 095 | 943 323 |
| J. Income tax | 23 999- | - | 5 325 | - | 23 999 | - | 5 399- | - |
| K. Other obligatory reductions in profit (increase in loss) | - | - | - | - | - | - | - | - |

L. NET PROFIT (LOSS) (K-L-M) -4 601 806 4 124 360 -1 021 103 892 641 -4 415 884 5 308 534 -993 494 943 323

| CARLSON INVESTMENTS S.A.. | period | period | period | period | Period | period | period | period |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Cash flow statement (indirect method) | as of 01.10.2020 | as of 01.10.2021 | as of 01.10.2020 | as of 01.10.2021 | as of 01.01.2020 | as of 01.01.2021 | as of 01.01.2020 | as of 01.01.2021 |
| | until 31.12.2020 | until 31.12.2021 | until 31.12.2020 | until 31.12.2021 | until 31.12.2020 | until 31.12.2021 | until 31.12.2020 | until 31.12.2021 |
| | in PLN | IN PLN | in EUR | in EUR | in PLN | IN PLN | in EUR | in EUR |
| A. Cash flows from operating activities | | | | | | | | |
| I. Net profit/(loss) | -4 601 806 | 4 032 486 | -1 021 103 | 892 641 | -4 415 884 | 4 308 534 | -993 494 | 943 323 |
| III. Total corrections: | 5 091 469 | -4 497 818 | 1 129 756 | -973 470 | 1 129 900 | -4 087 200 | 254 207 | -894 86 |
| III. Net cash flows from operating activities | 489 664 | - 373 459 | 108 652 | -80 828 | -3 285 98 | 221 334 | -739 287 | 48 460 |
| B. Cash flows from investing activities | | | | | | | | |
| I. Proceeds | - | - | - | - | - | - | - | - |
| II. Expenses | -477 668 | -6 124 705 | -105 991 | -1 325 579 | -7 597 089 | -10 923 419 | -1 709 208 | -2 391 605 |
| III. Net cash flows on investment activity | -477 668 | -6 124 705 | -105 991 | -1 325 579 | -7 597 089 | -10 923 419 | -1 709 208 | -2 391 605 |
| C. Cash flows from financing activities | | | | | | | | |
| I. Proceeds | - | 5 949 222 | - | 1 287 599 | 10 999 996 | 10 757 688 | 2 474 801 | 2 355 320 |
| II. Expenses | -54 058 | - | -11 995 | - | -114 268 | - | -25 708 | - |
| III. Net cash flows on financing activities | -54 058 | 5 949 222 | -11 995 | 1 287 599 | 10 885 728 | 10 757 688 | 2 449 093 | 2 355 320 |
| D. Total net cash flows | -42 062 | - 548 942 | -9 333 | -118 808 | 2 655 | 55 604 | 597 | 12 174 |
| E. Balance sheet change in cash | -42 062 | - 548 942 | -9 333 | -1 | 2 655 | 55 604 | 597 | 12 174 |

| | | | | | | | | | |
|-----------|---|---------------|----------------|---------------|----------------|--------------|---------------|------------|---------------|
| | including change in cash | | | | | | | | |
| - | change in cash on account of exchange rate differences | - | - | - | - | - | - | - | - |
| F. | Cash and cash equivalents at the beginning of the period | 45 435 | 699 792 | 10 082 | 151 457 | 718 | 3 373 | 162 | 738 |
| G. | Cash and cash equivalents at the end of the period | 3 373 | 58 976 | 748 | 12 764 | 3 373 | 58 976 | 759 | 12 912 |
| - | including those of limited disposability | - | - | - | - | - | - | - | - |

| CARLSON INVESTMENTS S.A. | | period | period | period | period | Period | period | period | period |
|---------------------------------------|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Statement of changes in equity | | as of | as of | as of | as of | as of | as of | as of | as of |
| | | 01.10.2020 | 01.10.2021 | 01.10.2020 | 01.07.2021 | 01.01.2020 | 01.01.2021 | 01.01.2020 | 01.01.2021 |
| | | to | to | to | to | to | to | to | to |
| | | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 | 31.12.2020 | 31.12.2021 |
| | | in PLN | IN PLN | in EUR | in EUR | in PLN | IN PLN | in EUR | in EUR |
| I. | Equity at the beginning of the period | 14 425 620 | 18 692 843 | 3 200 927 | 4 045 720 | 7 079 619 | 13 608 329 | 1 592 787 | 2 979 448 |
| II. | Equity at the beginning of the period after adjustments | 14 425 620 | 18 692 843 | 3 200 927 | 4 045 720 | 7 079 619 | 13 608 329 | 1 592 787 | 2 979 448 |
| III. | Equity at the end of the period | 13 608 329 | 28 674 551 | 3 019 577 | 6 206 075 | 13 608 329 | 28 674 551 | 3 061 629 | 6 278 091 |
| IV. | Shareholders' equity after taking into account proposed distribution profit/loss coverage | 13 608 329 | 28 674 551 | 3 019 577 | 6 206 075 | 13 608 329 | 28 674 551 | 3 061 629 | 6 278 091 |

Rules for conversion of selected financial data into euros:

During the periods covered by the financial statements, the following policies were used to translate selected financial data:

Assets and liabilities have been translated at the average exchange rate announced by the National Bank of Poland as at the balance sheet date; individual items in the income statement and the cash flow statement, as well as the statement of changes in equity have been translated into EUR at the average exchange rates announced by the National Bank of Poland for the period covered by the report.

| | Average exchange rate € per year | Average € exchange rate in 4Q | Course as at 31-12 |
|------|-------------------------------------|-------------------------------------|-----------------------|
| 2020 | 4,4448 | 4, 5067 | 4,6148 |
| 2021 | 4,5674 | 4,6204 | 4,5994 |

6. BRIEF DESCRIPTION OF SIGNIFICANT ACHIEVEMENTS OR FAILURES OF THE ISSUER IN THE PERIOD COVERED BY THE REPORT, IN PARTICULAR OF ATYPICAL CHARACTER, AFFECTING ACHIEVED RESULTS, TOGETHER WITH A DESCRIPTION OF KEY FACTORS AND EVENTS

The fourth quarter for Carlson Investments S.A. was a period of intensive activities related to the development of the Group aimed at expanding the scale and directions of its further activities, the systematic growth of the size and profitability of its operations and the continuation of work aimed at establishing a European Company within the meaning of the Act of 4 March 2005 on the European Economic Interest Group and European Company.

As a result of execution of the agreement of 15 July 2021 concerning consulting services provided by the Issuer's team to Carlson Ventures International Ltd within the framework of which and on the order of Carlson Ventures International Limited, the Issuer cooperates with the Company Carlson ASI Evig Alfa Sp. z o.o. Sp.k. with its registered office in Poznań, the Issuer was notified on 11 October 2021 by Carlson ASI Evig Alfa Sp. z o.o. s.k. (Carlson ASI Evig Alfa) about supporting the project of Nutrix AI, a Swiss MedTec company. The Issuer has identified Nutrix AI as an entity with high potential for growth in the international market. Carlson Investments S.A. has paid particular attention to the startup's innovation and its high social value, which gives Carlson ASI Evig Alfa a significant opportunity to achieve above average rate of return on investment.

Nutrix <https://nutrix.tech/>

Nutrix AI is a Swiss medical technology startup that focuses on developing artificial intelligence software and algorithms to help monitor glucose present in saliva and treat diabetes and obesity. The overarching goal of the startup is to harness the full potential of artificial intelligence to give patients the ability to monitor their health in an easy, non-invasive and painless way, In less than 3 months of receiving support, Nutrix boasts a partnership with Farmacias Ahumadato SpA, which owns more than 350 pharmacies across Chile. With the signed agreement, the startup will be able to start selling gSense and the 360° ecosystem for people with type 2 diabetes in this market. The Chilean operation is scheduled to launch in March 2022, and the company plans to hire as many as 53 employees over the next 12 months: mainly doctors, nutritionists and administrative staff. Additionally, Nutrix made it to the finals of the prestigious Colgate Connect Challenge organized by Plug & Play and Colgate-Palmolive. Carlson Investments S.A under the agreement concluded with Carlson Ventures

International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa, was entitled to receive up to 30% of the profit from the investment made by CVI through Carlson ASI Evig Alfa.

In the context of the Issuer's cooperation with Carlson Ventures International Limited (CVI) regarding the coordination of investment activities under the investment in Carlson ASI Evig Alpha Fund, which began in July 2021, 9 new projects were acquired in 2022, including the first time in a Pet Tech/IoT project.

CARLSON ASI EVIG ALFA fund has invested more than 24 million in 24 projects by the end of last year. in the areas of IoT, FinTech, MedTech.

 **PelviFly** <https://pelvifly.com/en/>

Pelvifly - pelvic floor muscle diagnostic and rehabilitation system. It is a wireless vaginal probe that allows multidimensional diagnosis of the pelvic floor muscle structures and enables safe and effective rehabilitation both in the office of the medical specialist and at home together with software for data analysis and interpretation (application and telecare system). The target group of the device are individual users (B2C) and doctors, specialists, therapists, rehabilitation specialists (B2B).



<https://www.enforcemed.pl/en>

ENforce - The project will develop a commercial off-the-shelf ENforce Bionic Foot prosthesis which, in terms of performance and business model, will significantly outperform commercially available products. The ENforce Bionic Foot prosthesis will provide amputees with the closest to natural mobility. This will allow the amputee to return to normal daily activities, minimizing the risk of additional skeletal and musculoskeletal problems developing over time as a result of asymmetrical load distribution in the healthy parts of the musculoskeletal system.

 **Deventiv** <http://www.deventiv.com/en/front-page-english>

Deventiv - the automatic oral scanner. DAOS - Deventiv Automatic Oral Scanner, after being placed in the patient's mouth, will automatically perform imaging of teeth and gums with high accuracy, speed and without active participation of the operator, i.e. without active manual operation of the operator to perform the examination. As a result of the work of the device, a standard 3D model of the oral cavity will be created in the form of a computer file, necessary for planning dental treatment.

Biometric Security www.biometricsecurity.pl

Biometric Security - the subject of the project is to design and develop a prototype system for aseptic and non-contact human authentication based on biometric data of the subcutaneous vein system of the hand. The sensor will be built by illuminating the soft tissue of the hand with an appropriate wavelength to highlight the venous system.

Nutrix <https://nutrix.tech/>

Nutrix AI - is a Swiss medical technology startup that focuses on developing artificial intelligence software and algorithms to help monitor glucose present in saliva and treat diabetes. The overarching goal of the startup is to use the full potential of artificial intelligence to give patients the ability to monitor their health in an easy, non-invasive and painless way. The Nutrix solution aims to help people change the habits necessary to control obesity or manage a pre-diabetic condition.

mKomornik <https://mkomornik.pl/>

mKomornik - the goal of the project is to create a desktop application and a mobile application mKomornik allowing mobile access to data and tools for a bailiff's office enabling optimization of a bailiff's work with the use of methods for recommending bailiff cases using machine learning algorithms. mKomornik is a software for bailiffs' offices that will include a website, a mobile application for Android/IOS platform and the mKomornik database.

WalkSee www.walksee.pl

WalkSee - a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-statement," a software solution for 360° spherical image acquisition using an ordinary smartphone camera. This technology captures high quality images, mitigating the problems associated with imperfect human motor skills, so that the combined images give a complete 360° spherical image of the room without imperfections.

z-rays <https://z-rays.pl/>

Z-RAYS is a project to develop an intelligent solution for efficient and ergonomic monitoring of the mainframe environment in real time in order to optimize the efficiency of IT specialists and improve troubleshooting times during the operation of mainframe systems. Monitoring will be done without significant impact on system performance and without significant additional consumption of system resources with the support of Machine Learning algorithms.

MMPay <http://www.mmpay.site/en/>

MMPay - the subject of the project is the system for detection of forged documents using the mechanism of artificial intelligence, which detects elements that have been modified or forged invisible to the human eye (e.g. by mixing fonts in a single document, pasting single letters and/or words in place of real ones, forging signatures by pasting them from other documents etc.). As a result, the system will discover patterns in invoices and analyze the document as an image in order to extract suspicious areas indicating possible forgery.



cyberheaven

<https://cyberheaven.us/>

CyberHeaven - encrypted video conferencing. The subject of the project is to create a secure, encrypted virtual meeting space allowing the use of multiple platforms by users, including web browsers and dedicated mobile applications for Android, IOS and HarmonyOS platforms. The product concerns solutions related to cyber security in communication.



www.epeer.pl

ePeer - An innovative P2P lending platform. It is a platform that, using artificial intelligence, connects investors and borrowers, solving the problem of liquidity - the lack of possibility to safely, easily, quickly invest and borrow small amounts of money. The subject of the project is to develop an innovative risk scoring system using artificial intelligence as a tool for classifying groups of borrowers.



Hinter.ai

<https://hinter.ai/en>

Hinter.ai - SaaS system for collecting and analyzing information in an organization. A set of standardized questions. The answers are given on a scale of acceptance and rejection (from full agreement with a given statement to disagreement) with a possibility to add comments and improvement ideas. The results of the survey take into account the specific nature of the organization.



TIMEQUBE

<https://timeqube.com/>

Timeqube - offers solutions for intuitive control of user time. With Timeqube, participants can control each other's meeting time without the inconvenience of looking at each other or looking at zagars.



SEEMORE
extend your reality

<https://seemore.pl/en/>

Seemore Aware - aims to create a solution to increase the safety of motorcyclists by creating a spatial map of the road environment, recognition of objects on the road and full integration with the head-up display of the helmet creating a solution based on full augmented reality - AR (Augmented Reality).



www.atstechnology.eu

ATS TECHNOLOGY - the subject of the research project is a new sales model of Ultra Convenience, implemented in an innovative mobile sales container / pavilion, for which it is possible to achieve an average monthly profitability at the level of operating profit, higher than 5%. The aim of the research and development project is to verify functional, technological and business assumptions of a new concept of 24/7 unmanned sales based on a modular container store - Ultra Convenience.



<https://whirla.pl/en/>

Whirla to manage and optimize shared office space- IoT in PropTech industry, enabling management of shared workstations in organization space. The proposed solution will optimize the hotdesk organization space taking into account employee comfort (preferences), real-time monitoring of desk occupancy and hotdesk reservation.



www.uavlas.com

Uavlas - precision landing system for unmanned aerial vehicles. The subject of the project is to create a system for precise landing on the so-called "last meters" operating independently of weather and geolocation conditions, consisting of a ground-based transmitter (landing platform) and a lightweight receiver on board the drone (Plug&Play) and software to enable the operation of the system with commonly known autopilots.



<https://unicomm.tech/>

Unicomm - Residential Automation. Unicomm system for energy and thermal optimization of multi-family residential buildings, which is a "smart home" solution. The aim of the business is to popularize modern, comprehensive solutions for the infrastructure of the so-called "smart home" and to create a simpler and more accessible system of home automation, including the areas of managing lighting, heating, power supply of sockets - making it possible to switch off or on RTV/appliances. The heart of UNICOMM is a designer control panel, which is also a **video intercom**.




www.podioom.net

PODIOOM - is a SaaS platform supporting the trainer-trainee relationship and professionalizing the market of trainer services and rehabilitation. Podioom PRO application saves time for every personal trainer. Thanks to calendar, CRM and automatic training booking modules, a trainer saves at least 1 hour a day, which he or she can devote to another training with a client. The podioom application is an opportunity to train with a professional personal trainer for each trainee.



www.noelleled.eu

NoelleLED is a project to launch the production of a range of LED lamps together with the construction of technical infrastructure to carry out the functions of the Advanced Lighting Control System - enhancing safety at its application sites. It solves the problem of lighting and safety of roads and squares by providing an innovative, ecological and cost-competitive lighting management system to help general lighting operators, including TSU boards, fulfill their statutory obligation to replace them with energy-efficient and low-emitting light sources.

 **TERRABIO** www.terrabilio.tech

TerraBio - a system for intelligent agricultural production. TerraBio will be a mobile genetic analyzer applicable to the agri-food industry for the diagnosis of food, crop, feed and livestock pathogens in < 35 min along with a forecasting platform providing the ability to acquire information on the predicted growth of the pathogen in relation to weather conditions. The information will be readable on a smartphone, tablet or computer via wireless and USB connectivity.



<https://thewoof.pl/>

WOOF Smart dog collar. Monitoring location, activity level, and health status. It will allow you to monitor your pet's location, activity level and health status. The device, which is being developed by The Woof team, will be equipped with a number of sensors monitoring not only the pet itself, but also its surroundings. All the data collected by the system will be processed to create a profile of the dog, which will be used as a basis for detecting abnormal changes - both those accepted by veterinarians and individual for a given dog.



apipay <https://apipay.pl/>

mPOS apipay is a simple and comprehensive solution for accepting electronic payments. The technology used in apipay makes it extremely easy to use. At the same time, mPOS gives you the possibility to accept payments anywhere and anytime on extremely attractive conditions.



CrunchVibroTechOne is engaged in the development of an IoT solution that will improve the efficiency parameters of the raw material grinding process while reducing costs by optimizing the parameters of the machines used in the process. Additionally, the solution will enable remote fault prediction and reduce maintenance, as well as allow remote process management.

In the latest report prepared by **PFR Ventures and Inovo Venture Partners "Transactions on the Polish VC market in 2021"**, CARLSON ASI EVIG ALFA Fund was placed on the **5th position** among the entities which most often supported companies in the seed stage.

Carlson ASI EVIG Alpha, with which the Issuer cooperates, focuses on key industries for the knowledge-based economy, with particular emphasis on issues using elements of artificial intelligence (AI) in such industries as: Fintech, MedTech, IoT orz CleanTech. The fund is financed by contributions from private investors and the National Center for Research and Development (NCBR), under the BRIDGE Alpha program.

In the current year, CARLSON ASI EVIG ALFA Fund plans to support at least 13 new projects and assist in the development of current portfolio companies. The most important criterion for the Fund is that the startup is at an early stage of development (pre-seed phase/ R&D project in PoC and PoP phases), conducts research and development activities in Poland and develops innovative technological solutions that solve real problems and have global potential

On 13 October 2021 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register, made an entry concerning the merger of the Issuer's subsidiaries, i.e. Polvent Sp. z o.o. with its registered office in Warsaw ("Acquired Company") and Techvigo Sp. z o.o. with its registered office in Warsaw ("Acquiring Company"),

The merger was effected pursuant to Art. 492.1.1 of the Polish Commercial Companies Code, through the acquisition of the Acquired Company by the Acquiring Company, by transferring all the assets of the Acquired Company to the Acquiring Company in exchange for the new shares created thereby. Upon the entry of the merger, the Issuer took up 400 (say: four hundred) shares in the increased share capital of the Acquiring Company with the nominal value of PLN 500 (say: five hundred) each. As a result, the Issuer currently holds 4,299 (say: four thousand two hundred and ninety nine) shares in the Acquiring Company with the total nominal value of PLN 2,114,500.00, which constitutes 100% of the share capital of the Acquiring Company.

Registration of the merger of subsidiaries influences the optimization of business activities of the Issuer's capital group in the field of IT services by reinforcing the main business profile of the Acquiring Company, as a result of which it will become an entity accumulating functions related to conducting business activities on the Internet market, specializing mostly in IT solutions for the tourist industry. The merger positively simplifies processes and streamlines business operations of the Issuer's capital group. The consolidation of the subsidiaries simplified the Issuer's capital group structure.

Within the procedure of establishing the European Company on 27.10.2021r. the "Plan of Merger" was agreed between the Issuer and the Issuer's subsidiary under the Czech law, i.e. Carlson Tech Ventures Akciová společnost with its registered office in Český Těšín, the Czech Republic.

On 2 December 2021, in connection with the submission of the Management Board's statement on the issue being successful, the subscription of ordinary bearer shares of series S issued pursuant to the Resolution No. 14 of the Ordinary General Meeting of 5 July 2021 on increasing the Company's share capital, waiving shareholders' pre-emptive rights and amending the Company's Articles of Association was completed. As part of the private placement, 1,234,000 Series S ordinary bearer shares were allocated.

The closing of the issue of series S shares necessitated immediate registration of the amendment to the Articles of Association, both with respect to the amount of share capital and to the number of Company shares. The change in the wording of the Company's Articles of Association related to the closing of the issue of series S shares directly affected the target wording of the Issuer's Articles of Association as a European Company, hence with reference to the merger procedure carried out by the Issuer on the basis of the Merger Plan of 27 October 2021 and the Extraordinary General Meeting of Shareholders convened for this purpose on 7 December 2021, on 2 December 2021 the Extraordinary General Meeting of Shareholders convened for 7 December 2021 was cancelled.

At the same time, for the reasons indicated above, the Issuer withdrew from the procedure of merging the Issuer with its subsidiary under Czech law, i.e. Carlson Tech Ventures Akciová společnost with its registered office in Český Těšín, Czech Republic on the terms indicated in the Merger Plan of 27.10.2021 and reconciled the Merger Plan in order for the Issuer to obtain the status of a European Company in the new wording.

Therefore, on 8 December 2021r. a new Plan of Merger of the Issuer and the Issuer's subsidiary under the Czech law, i.e. Carlson Tech Ventures Akciová společnost based in Český Těšín, Czech Republic, was agreed upon.

The contents of the Merger Plan of 08.12.2021r. incorporates all the provisions of the Merger Plan of October 27, 2021, without any significant changes; the differences in those Plans only concern the changes in the wording of the draft of the Articles of Association of the Issuer as a European Company in the scope of share capital, number of shares and nominal value of shares expressed in EUR; they also take into consideration the amount of the Company's share capital and all issuances of the Issuer's shares, including the issuance of series "S" shares subject to registration in the National Court Register. The draft of the Articles of Association included in the Merger Plan of 8 December 2021 also takes into account the changes dictated by the dynamic growth of

the Company. The draft Articles of Association included in the Merger Plan of 8 December 2021 also incorporates the changes resulting from dynamic changes of the EUR exchange rate which occurred recently.

Based on the Plan of Merger agreed on 08.12.2021, the merger will involve:

1) the acquiring company - Carlson Investments S.A. with its registered office in Warsaw (00-125), Emilii Plater 49, Poland, entered into the Register of Entrepreneurs of the National Court Register under KRS 0000148769, NIP 6342463031, REGON 277556406, being a public company (hereinafter: the Acquiring Company).

2. the acquired company - Carlson Tech Ventures Akciová společnost with its registered seat in Český Těšín, address: Hlavní třída 87/2, 737 01 Český Těšín, Czech Republic entered in the Commercial Register kept by the District Court in Ostrava, Section B under number 11369, identification number 11813385 (hereinafter: the Target Company).

The merger shall be effected as provided for in Art. 2.1 in conjunction with Art. 17.2.a) and Art. 18 of Council Regulation (EC) No. 2157/2001 of 8 October 2001 on the Statute for a European Company (SE) (Official Journal of the European Union L No. 294, p. 1) through the acquisition of the Target Company by the Acquiring Company.

The Issuer informs that it is the entity holding 100% of shares and 100% of votes of Carlson Tech Venures Akciová společnost - the Target Company, therefore the merger will be executed according to the procedure provided for in Article 31 of the SE Regulation.

In view of the adopted merger procedure, the Issuer informs that:

- the plan of merger will not be subject to an expert examination,
- there will be no increase in the share capital of the Acquiring Company.
- share exchange ratio and compensation amounts are not determined;
- The terms and conditions of the grant of SE shares are not specified;
- the date from which the shares held by the SE (the Acquiring Company) entitle the holder to participate in profits and any special conditions affecting this right shall not be determined.

The Issuer explained that the purpose of the merger between the Issuer and the Acquired Company is to acquire the status and legal form of a European Company, moreover, the Management Board of the Issuer sees a number of benefits for the Company and its shareholders.

In particular, the Management Board notes that the status of a European Company will allow the company easier access to the markets of all European Union countries and will ensure proper recognition of the legal form adopted throughout the European Union. Greater recognition of the legal form of the European Company on the market in which the Company operates will, in the opinion of the Management Board, increase the confidence of partners in the Company, which should also translate into strengthening the Company's position, particularly in cooperation with entities based outside Poland.

On 23 December 2021, the Issuer's Management Board convened an Extraordinary General Meeting of Shareholders for 20 January 2022. Extraordinary General Meeting of Shareholders with the agenda that included the cancelled Meeting convened for 7 December 2021. The Extraordinary General Meeting convened for 20 January 2022 was held as planned. The Extraordinary General Meeting did not withdraw from consideration of any item of the agenda. No objections were raised to any of the resolutions included in the minutes of the General Meeting.

On 28 December 2021 the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register registered the increase of the Company's share capital from PLN 26,886,740.00 to

PLN 31,822,780.00 i.e. by the amount of PLN 4,936,040.00 through the issuance of 1,234,010 ordinary series "S" bearer shares with the nominal value of PLN 4.00 (four zlotys) each.

On 8 November. The Issuer, as announced in the current report EBI No. 34/2021, concluded with EQ1 Sp. z o.o., based in Warsaw, an agreement for consulting on the introduction of series M, N, O, P and R shares of the Company ("Shares") to trading on the NewConnect market, drawing up an information document and acting as authorized advisor at the introduction of the Shares to trading on the NewConnect market. The agreement was concluded for a period of twelve months from the date of its conclusion, subject to its execution and termination on the day of the first listing of the Shares on the NewConnect market.

The Issuer, continuing the development of the Capital Group aiming to expand the scale and directions of its further activities, on November 29, 2021, in accordance with the report provided in the ESPI system no. 35/2021 on November 30, 2021, concluded with a Swiss company seated in Baar an agreement on the acquisition of an option to purchase 100% of shares of a Canadian company under the name of Paymiq Financial Group Ltd. ("PAYMIQ") www.paymiq.com. The option was granted to the Vendor in exchange for covering all costs of establishing the company as well as applying for a money services business license (MSB) from FINTRAC and financing the company until it reaches the stage of being fully operational. As a consequence of its actions, the Vendor acquired the full and exclusive right to acquire 100% of the shares in Paymiq Financial Group Ltd. from the existing shareholder called the "OPTION". The Option Agreement also provided for a conditional free transfer of 10% of the shares to the UK company under an external agreement, which the Issuer has acknowledged and will not object to in the future.

Pursuant to an option purchase agreement dated November 29, 2021, on November 30, 2021, the Issuer exercised its right and acquired from an individual unrelated to the Issuer 5,200 shares of Paymiq Financial Group Ltd, located at 300-1095 Mckenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, which were issued and represent 100% of the voting power at the General Meeting of Shareholders.

The acquisition of PAYMIQ shares will ensure the Issuer's gradual entry into the fast-growing global fintech market. PAYMIQ is a new fintech operating on the U.S. and European markets with a high potential staff of international specialists familiar with the specifics of the banking and payments industry, creating tools to manage everyday finances for individuals and companies in the area of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional currency exchange platform.

In the opinion of the Management Board, the acquisition of PAYMIQ will expand the Issuer's area of operations to include the North American market, and represents another stage in the implementation of the Issuer's business strategy.

7. INFORMATION ON THE ISSUER'S ACTIVITIES UNDERTAKEN IN THE REPORTING PERIOD IN THE FIELD OF BUSINESS DEVELOPMENT THROUGH INITIATIVES AIMED AT INTRODUCING INNOVATIVE SOLUTIONS IN THE COMPANY.

In the period covered by the report, the Issuer did not undertake any activities in the field of business development through initiatives aimed at introducing innovative solutions in the company.

8. POSITION OF THE MANAGEMENT BOARD ON THE POSSIBILITY OF IMPLEMENTING THE PREVIOUSLY PUBLISHED RESULTS FOR THE YEAR, IN ACCORDANCE WITH THE RESULTS PRESENTED IN THE QUARTERLY REPORT IN RELATION TO THE PRESENTED RESULTS

The Company's management did not publish financial forecasts for 2021 or its individual quarters.

9. SELECTED FINANCIAL DATA OF UNCONSOLIDATED COMPANIES IN 4Q202

D. HELVEXIA PTE LTD.

As at the date of publication of the fourth quarter report for 2021, HELVEXIA PTE LTD has a minimum paid-up share capital of S\$1 upon registration as a Singapore company, and the share capital has not been increased since its incorporation to date. The Company has not yet commenced operations. Helvexia PTE Ltd. is in the process of applying for a license to operate in the financial services sector.

E. HELVEXIA SP. Z O.O.

| HELVEXIA SP. Z O.O. | | | |
|-------------------------|---|--------------|--------------|
| Condensed Balance Sheet | | 31.12..2021 | 31.12.2021 |
| ASSETS | | in PLN | in EUR |
| A. | Non-current assets | - | - |
| I. | Intangible assets | - | - |
| II. | Property, plant and equipment | - | - |
| III. | Long-term receivables | - | - |
| IV. | Long-term investments | - | - |
| V. | Long-term accruals and deferred income | - | - |
| B. | Current assets | 5 000 | 1 087 |
| I. | Stocks | - | - |
| II. | Short-term receivables | - | - |
| III. | Short-term investments | 5 000 | 1 087 |
| IV. | Short-term accruals and deferred income | - | - |
| TOTAL ASSETS | | 5 000 | 1 087 |

| HELVEXIA SP. Z O.O. | | | |
|--------------------------|---|--------------|--------------|
| Condensed Balance Sheet | | 31.12..2021 | 31.12.2021 |
| LIABILITIES | | in PLN | in EUR |
| A. | Equity capital (fund) | 5 000 | 1 087 |
| I. | Share capital (fund) | 5 000 | 1 087 |
| II. | Called-up subscribed capital (negative value) | - | - |
| III. | Own shares (negative value) | - | - |
| IV. | Reserve capital | - | - |
| V. | Revaluation reserve (fund) | - | - |
| VI. | Other reserve capitals (funds) | - | - |
| VII. | Retained profit (loss) from previous years | - | - |
| VIII. | Net profit (loss) | - | - |
| IX. | Write-offs from net profit during the financial year (negative value) | - | - |
| B. | LIABILITIES AND PROVISIONS FOR LIABILITIES | - | - |
| I. | Provisions for liabilities | - | - |
| II. | Long-term liabilities | - | - |
| III. | Current liabilities | - | - |
| IV. | Accruals and deferred income | - | - |
| TOTAL LIABILITIES | | 5 000 | 1 087 |

| HELVEZIA SP. Z O.O. | | period | period |
|--|--|---------------------|---------------------|
| Profit and loss account (comparative variant) | | as of 01.07.2021 | as of 01.07.2021 |
| | | until 30.09.2021 | until 30.09.2021 |
| | | in PLN | in EUR |
| A. | Net income from sales and equalized, including: | - | - |
| B. | Operating expenses | - | - |
| C. | Profit (loss) on sales (A-B) | - | - |
| D. | Other operating income | - | - |
| E. | Other operating expenses | - | - |
| F. | Operating profit (loss) (C+D-E) | - | - |
| G. | Financial income | - | - |
| H. | Finance costs | - | - |
| I. | Profit (loss) on business activities (F+G-H) | - | - |
| J. | Income tax | - | - |
| K. | Other obligatory decrease of profit (increase of loss) | - | - |
| L. | NET PROFIT (LOSS) (I-J-K) | - | - |

F. HOTBLOK POSKA SP. Z O.O.

| HOTBLOK POLSKA SP. Z O.O. | | | |
|---------------------------|---|---------------|--------------|
| Condensed Balance Sheet | | 31.12.2021 | 31.12.2021 |
| ASSETS | | in PLN | in EUR |
| A. | Non-current assets | - | - |
| I. | Intangible assets | - | - |
| II. | Property, plant and equipment | - | - |
| III. | Long-term receivables | - | - |
| IV. | Long-term investments | - | - |
| V. | Long-term accruals and deferred income | - | - |
| B. | Current assets | 31 347 | 6 815 |
| I. | Stocks | - | - |
| II. | Short-term receivables | 4 969 | 1 080 |
| III. | Short-term investments | 5 754 | 1 251 |
| IV. | Short-term accruals and deferred income | 20 624 | 4 484 |
| | TOTAL ASSETS | 31 346 | 6 815 |

| HOTBLOK POLSKA SP. Z O.O. | | | |
|---------------------------|---|---------------|---------------|
| Condensed Balance Sheet | | 31.12.2021 | 31.12..2021 |
| LIABILITIES | | in PLN | in EUR |
| A. | Equity capital (fund) | -8 710 | -1 894 |
| I. | Share capital (fund) | 5 000 | 1 087 |
| II. | Called-up subscribed capital (negative value) | - | - |
| III. | Own shares (negative value) | - | - |

| | | | |
|-------|---|---------------|--------------|
| IV. | Reserve capital | - | - |
| V. | Revaluation reserve (fund) | - | - |
| VI. | Other reserve capitals (funds) | - | - |
| VII. | Retained profit (loss) from previous years | -482, | -1 05 |
| VIII. | Net profit (loss) | -13 228 | -2 876 |
| IX. | Write-offs from net profit during the financial year (negative value) | - | - |
| B. | LIABILITIES AND PROVISIONS FOR LIABILITIES | 40 057 | 8 709 |
| I. | Provisions for liabilities | - | - |
| II. | Long-term liabilities | - | - |
| III. | Current liabilities | 40 057 | 8 709 |
| IV. | Accruals and deferred income | - | - |
| | TOTAL LIABILITIES | 31 347 | 3 815 |

| HOTBLOK POLSKA SP. Z O.O. | | period | period |
|----------------------------------|--|-------------------|-------------------|
| Profit and loss account | | as of | as of |
| (comparative variant) | | 01.10.2021 | 01.10.2021 |
| | | to | to |
| | | 31.12.2021 | 31.12.2021 |
| | | in PLN | in EUR |
| A. | Net income from sales and equalized, including: | - | - |
| B. | Operating expenses | 13 228 | 2 863 |
| C. | Profit (loss) on sales (A-B) | -13 228 | -2 863 |
| D. | Other operating income | - | - |
| E. | Other operating expenses | - | - |
| F. | Operating profit (loss) (C+D-E) | -13 228 | -2 863 |
| G. | Financial income | - | - |
| H. | Finance costs | - | - |
| I. | Profit (loss) on business activities (F+G-H) | -13 228 | -2 863 |
| J. | Income tax | - | - |
| K. | Other obligatory decrease of profit (increase of loss) | - | - |
| L. | NET PROFIT (LOSS) (I-J-K) | -13 228 | -2 863 |

G. BLOOM VOYAGES SP. Z O.O.

| BLOOM VOYAGES SP. Z O.O. | | | |
|--------------------------|---|----------------|--------------|
| Condensed Balance Sheet | | 31.12.2021 | 31.12.2021 |
| ASSETS | | IN PLN | in EUR |
| A. | Non-current assets | - | - |
| I. | Intangible assets | - | - |
| II. | Property, plant and equipment | - | - |
| III. | Long-term receivables | - | - |
| IV. | Long-term investments | - | - |
| V. | Long-term accruals and deferred income | - | - |
| B. | Current assets | 23 07 2 | 5 016 |
| I. | Stocks | - | - |
| II. | Short-term receivables | 3 40 6 | 741 |
| III. | Short-term investments | 19 66 6 | 4 27 6 |
| IV. | Short-term accruals and deferred income | - | - |
| | TOTAL ASSETS | 23 07 2 | 5016 |

| BLOOM VOYAGES SP. Z O.O. | | | |
|--------------------------|---|----------------|--------------|
| Condensed Balance Sheet | | 31.12.2021 | 31.12.2021 |
| LIABILITIES | | IN PLN | in EUR |
| A. | Equity capital (fund) | -1 680 | -365 |
| I. | Share capital (fund) | 5 000 | 1 087 |
| II. | Called-up subscribed capital (negative value) | - | - |
| III. | Own shares (negative value) | - | - |
| IV. | Reserve capital | - | - |
| V. | Revaluation reserve (fund) | - | - |
| VI. | Other reserve capitals (funds) | - | - |
| VII. | Retained profit (loss) from previous years | - | - |
| VIII. | Net profit (loss) | -6 680 | -1 452 |
| IX. | Write-offs from net profit during the financial year (negative value) | - | - |
| B. | LIABILITIES AND PROVISIONS FOR LIABILITIES | 24 751 | 5 381 |
| I. | Provisions for liabilities | - | - |
| II. | Long-term liabilities | - | - |
| III. | Current liabilities | 24 751 | 5 381 |
| IV. | Accruals and deferred income | - | - |
| | TOTAL LIABILITIES | 23 07 2 | 5 016 |

| BLOOM VOYAGES SP. Z O.O. | | period | period |
|--|--|----------------------|---------------------|
| Profit and loss account (comparative variant) | | as of 01..10.2021 | as of 01.10.2021 |
| | | to 31.12.2021 | to 31.12.2021 |
| | | in PLN | in EUR |
| A. | Net income from sales and equalized, including: | 187 899 | 40 558 |
| B. | Operating expenses | 193 079 | 41 676 |
| C. | Profit (loss) on sales (A-B) | -5 180 | -1 118 |
| D. | Other operating income | - | - |
| E. | Other operating expenses | - | - |
| F. | Operating profit (loss) (C+D-E) | - | - |
| G. | Financial income | - | - |
| H. | Finance costs | - | - |
| I. | Profit (loss) on business activities (F+G-H) | -5 180 | -1 118 |
| J. | Income tax | - | - |
| K. | Other obligatory decrease of profit (increase of loss) | - | - |
| L. | NET PROFIT (LOSS) (I-J-K) | -5 180 | -1 118 |

H. CARLSON TECH VENTURES S.A. joint stock company under Czech law

Financial data of Carlson Tech Ventures akciová společnost as of 31-12-2021 are attached to the report.

I. PAYMIQ FINANCIAL GROUP LTD.

As of the date of the fourth quarter 2021 report, the company has not yet commenced operations. The company's results are not currently of any economic significance to the Issuer.

This fourth quarter report has been approved by the Board of 2021 Directors for publication on February 14, 2022.

Aleksander Gruszczyński

ROZVAHA
v plném rozsahu

k datu
31.12.2021
(v tisících Kč)

Carlson Tech Ventures a.s.
IČO 118 13 385

Hlavní třída 87/2
737 00, Český Těšín

| | | 31.12.2021 | | | 31.12.2020 |
|---------------|---|--------------|---------|--------------|------------|
| | | Brutto | Korekce | Netto | Netto |
| | AKTIVA CELKEM | 1 999 | | 1 999 | |
| A. | Pohledávky za upsaný základní kapitál | | | | |
| B. | Stálá aktiva | | | | |
| <i>B.I.</i> | <i>Dlouhodobý nehmotný majetek</i> | | | | |
| B.I.1. | Nehmotné výsledky vývoje | | | | |
| | <i>Ocenitelná práva</i> | | | | |
| B.I.2. | | | | | |
| B.I.2.1. | Software | | | | |
| B.I.2.2. | Ostatní ocenitelná práva | | | | |
| B.I.3. | Goodwill | | | | |
| B.I.4. | Ostatní dlouhodobý nehmotný majetek | | | | |
| B.I.5. | <i>Poskytnuté zálohy na dlouhodobý nehmotný majetek a nedokončený dlouhodobý nehmotný majetek</i> | | | | |
| B.I.5.1. | Poskytnuté zálohy na dlouhodobý nehmotný majetek | | | | |
| B.I.5.2. | Nedokončený dlouhodobý nehmotný majetek | | | | |
| <i>B.II.</i> | <i>Dlouhodobý hmotný majetek</i> | | | | |
| B.II.1. | <i>Pozemky a stavby</i> | | | | |
| B.II.1.1. | Pozemky | | | | |
| B.II.1.2. | Stavby | | | | |
| B.II.2. | Hmotné movité věci a jejich soubory | | | | |
| B.II.3. | Oceňovací rozdíl k nabytému majetku | | | | |
| B.II.4. | <i>Ostatní dlouhodobý hmotný majetek</i> | | | | |
| B.II.4.1. | Pěstitelské celky trvalých porostů | | | | |
| B.II.4.2. | Dospělá zvířata a jejich skupiny | | | | |
| B.II.4.3. | Jiný dlouhodobý hmotný majetek | | | | |
| B.II.5. | <i>Poskytnuté zálohy na dlouhodobý hmotný majetek a nedokončený</i> | | | | |
| B.II.5.1. | Poskytnuté zálohy na dlouhodobý hmotný majetek | | | | |
| B.II.5.2. | Nedokončený dlouhodobý hmotný majetek | | | | |
| <i>B.III.</i> | <i>Dlouhodobý finanční majetek</i> | | | | |
| B.III.1. | Podíly - ovládaná nebo ovládající osoba | | | | |
| B.III.2. | Zápůjčky a úvěry - ovládaná nebo ovládající osoba | | | | |
| B.III.3. | Podíly - podstatný vliv | | | | |
| B.III.4. | Zápůjčky a úvěry - podstatný vliv | | | | |
| B.III.5. | Ostatní dlouhodobé cenné papíry a podíly | | | | |
| B.III.6. | Zápůjčky a úvěry - ostatní | | | | |
| B.III.7. | <i>Ostatní dlouhodobý finanční majetek</i> | | | | |
| B.III.7.1. | Jiný dlouhodobý finanční majetek | | | | |
| B.III.7.2. | Poskytnuté zálohy na dlouhodobý finanční majetek | | | | |
| C. | Oběžná aktiva | 1 999 | | 1 999 | |
| <i>C.I.</i> | <i>Zásoby</i> | | | | |
| C.I.1. | Materiál | | | | |
| C.I.2. | Nedokončená výroba a polotovary | | | | |
| C.I.3. | <i>Výrobky a zboží</i> | | | | |
| C.I.3.1. | Výrobky | | | | |
| C.I.3.2. | Zboží | | | | |
| C.I.4. | Mladá a ostatní zvířata a jejich skupiny | | | | |
| C.I.5. | Poskytnuté zálohy na zásoby | | | | |
| <i>C.II.</i> | <i>Pohledávky</i> | 1 999 | | 1 999 | |
| C.II.1. | <i>Dlouhodobé pohledávky</i> | | | | |
| C.II.1.1. | Pohledávky z obchodních vztahů | | | | |
| C.II.1.2. | Pohledávky - ovládaná nebo ovládající osoba | | | | |
| C.II.1.3. | Pohledávky - podstatný vliv | | | | |
| C.II.1.4. | Odložená daňová pohledávka | | | | |

| | | | | | |
|----------------|---|--------------|--|--------------|--|
| C.II.1.5. | <i>Pohledávky - ostatní</i> | | | | |
| C.II.1.5.1. | Pohledávky za společníky | | | | |
| C.II.1.5.2. | Dlouhodobé poskytnuté zálohy | | | | |
| C.II.1.5.3. | Dohadné účty aktivní | | | | |
| C.II.1.5.4. | Jiné pohledávky | | | | |
| C.II.2. | <i>Krátkodobé pohledávky</i> | 1 999 | | 1 999 | |
| C.II.2.1. | Pohledávky z obchodních vztahů | | | | |
| C.II.2.2. | Pohledávky - ovládaná nebo ovládající osoba | | | | |
| C.II.2.3. | Pohledávky - podstatný vliv | | | | |
| C.II.2.4. | <i>Pohledávky - ostatní</i> | 1 999 | | 1 999 | |
| C.II.2.4.1. | Pohledávky za společníky | 1 999 | | 1 999 | |
| C.II.2.4.2. | Sociální zabezpečení a zdravotní pojištění | | | | |
| C.II.2.4.3. | Stát - daňové pohledávky | | | | |
| C.II.2.4.4. | Krátkodobé poskytnuté zálohy | | | | |
| C.II.2.4.5. | Dohadné účty aktivní | | | | |
| C.II.2.4.6. | Jiné pohledávky | | | | |
| C.II.3. | <i>Časové rozlišení aktiv</i> | | | | |
| C.II.3.1. | Náklady příštích období | | | | |
| C.II.3.2. | Komplexní náklady příštích období | | | | |
| C.II.3.3. | Příjmy příštích období | | | | |
| C.III. | <i>Krátkodobý finanční majetek</i> | | | | |
| C.III.1. | Podíly - ovládaná nebo ovládající osoba | | | | |
| C.III.2. | Ostatní krátkodobý finanční majetek | | | | |
| C.IV. | <i>Peněžní prostředky</i> | | | | |
| C.IV.1. | Peněžní prostředky v pokladně | | | | |
| C.IV.2. | Peněžní prostředky na účtech | | | | |
| D. | <i>Časové rozlišení aktiv</i> | | | | |
| D.1. | Náklady příštích období | | | | |
| D.2. | Komplexní náklady příštích období | | | | |
| D.3. | Příjmy příštích období | | | | |

| | | 31.12.2021 | 31.12.2020 |
|---------------|--|--------------|------------|
| | PASIVA CELKEM | 1 999 | |
| A. | Vlastní kapitál | 1 999 | |
| <i>A.I.</i> | <i>Základní kapitál</i> | <i>2 000</i> | |
| A.I.1. | Základní kapitál | 2 000 | |
| A.I.2. | Vlastní podíly (-) | | |
| A.I.3. | Změny základního kapitálu | | |
| <i>A.II.</i> | <i>Ážio a kapitálové fondy</i> | <i>2</i> | |
| A.II.1. | Ážio | | |
| A.II.2. | Kapitálové fondy | 2 | |
| A.II.2.1. | Ostatní kapitálové fondy | 2 | |
| A.II.2.2. | Oceňovací rozdíly z přecenění majetku a závazků (+/-) | | |
| A.II.2.3. | Oceňovací rozdíly z přecenění při přeměnách obchodních korporací (+/-) | | |
| A.II.2.4. | Rozdíly z přeměn obchodních korporací (+/-) | | |
| A.II.2.5. | Rozdíly z ocenění při přeměnách obchodních korporací (+/-) | | |
| <i>A.III.</i> | <i>Fondy ze zisku</i> | | |
| A.III.1. | Ostatní rezervní fondy | | |
| A.III.2. | Statutární a ostatní fondy | | |
| <i>A.IV.</i> | <i>Výsledek hospodaření minulých let (+/-)</i> | | |
| A.IV.1. | Nerozdělený zisk nebo neuhrazená ztráta minulých let (+/-) | | |
| A.IV.2. | Jiný výsledek hospodaření minulých let (+/-) | | |
| <i>A.V.</i> | <i>Výsledek hospodaření běžného účetního období (+/-)</i> | <i>-3</i> | |
| A.VI. | Rozhodnuto o zálohové výplatě podílu na zisku (-) | | |
| B.+C. | Cizí zdroje | | |
| B. | Rezervy | | |
| B.I. | Rezerva na důchody a podobné závazky | | |
| B.II. | Rezerva na daň z příjmů | | |
| B.III. | Rezervy podle zvláštních právních předpisů | | |
| B.IV. | Ostatní rezervy | | |
| C. | Závazky | | |
| <i>C.I.</i> | <i>Dlouhodobé závazky</i> | | |
| C.I.1. | Vydané dluhopisy | | |
| C.I.1.1. | Vyměnitelné dluhopisy | | |
| C.I.1.2. | Ostatní dluhopisy | | |
| C.I.2. | Závazky k úvěrovým institucím | | |
| C.I.3. | Dlouhodobé přijaté zálohy | | |
| C.I.4. | Závazky z obchodních vztahů | | |
| C.I.5. | Dlouhodobé směnky k úhradě | | |
| C.I.6. | Závazky - ovládaná nebo ovládající osoba | | |
| C.I.7. | Závazky - podstatný vliv | | |
| C.I.8. | Odložený daňový závazek | | |
| C.I.9. | Závazky - ostatní | | |
| C.I.9.1. | Závazky ke společníkům | | |
| C.I.9.2. | Dohadné účty pasivní | | |
| C.I.9.3. | Jiné závazky | | |
| <i>C.II.</i> | <i>Krátkodobé závazky</i> | | |
| C.II.1. | Vydané dluhopisy | | |
| C.II.1.1. | Vyměnitelné dluhopisy | | |
| C.II.1.2. | Ostatní dluhopisy | | |
| C.II.2. | Závazky k úvěrovým institucím | | |
| C.II.3. | Krátkodobé přijaté zálohy | | |
| C.II.4. | Závazky z obchodních vztahů | | |
| C.II.5. | Krátkodobé směnky k úhradě | | |
| C.II.6. | Závazky - ovládaná nebo ovládající osoba | | |
| C.II.7. | Závazky - podstatný vliv | | |
| C.II.8. | Závazky ostatní | | |
| C.II.8.1. | Závazky ke společníkům | | |
| C.II.8.2. | Krátkodobé finanční výpomoci | | |
| C.II.8.3. | Závazky k zaměstnancům | | |
| C.II.8.4. | Závazky ze sociálního zabezpečení a zdravotního pojištění | | |

| | | | |
|-----------|--------------------------------|--|--|
| C.II.8.5. | Stát - daňové závazky a dotace | | |
| C.II.8.6. | Dohadné účty pasivní | | |
| C.II.8.7. | Jiné závazky | | |
| C.III. | Časové rozlišení pasiv | | |
| C.III.1. | Výdaje příštích období | | |
| D. | Časové rozlišení pasiv | | |
| D.1. | Výdaje příštích období | | |
| D.2. | Výnosy příštích období | | |

Dle
vyhlášky
č.
500/2002
Sb.

VÝKAZ ZISKU A ZTRÁTY

ke dni 31. 12. 2021
(v celých tisících Kč)
DRUHOVÉ ČLENĚNÍ

Carlson Tech Ventures a.s.

IČO 118 13 385

Hlavní třída 87/2
737 00, Český Těšín

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Skutečnost v účetním období

| | | | běžném | minulém |
|--------|---|----|--------|---------|
| | | | 1 | 2 |
| I. | Tržby z prodeje vlastních výrobků a služeb | 1 | 0 | 0 |
| II. | Tržby za prodej zboží | 2 | 0 | 0 |
| A. | Výkonová spotřeba | 3 | 0 | 0 |
| 1. | Náklady vynaložené na prodané zboží | 4 | 0 | 0 |
| 2. | Spotřeba materiálu a energie | 5 | 0 | 0 |
| 3. | Služby | 6 | 0 | 0 |
| B. | Změna stavu zásob vlastní činnosti (+/-) | 7 | 0 | 0 |
| C. | Aktivace (-) | 8 | 0 | 0 |
| D. | Osobní náklady | 9 | 0 | 0 |
| 1. | Mzdové náklady | 10 | 0 | 0 |
| 2. | Náklady na sociální zabezpečení, zdravotní pojištění a ostatní náklady | 11 | 0 | 0 |
| 2. 1 | Náklady na sociální zabezpečení a zdravotní pojištění | 12 | 0 | 0 |
| 2. 2 | Ostatní náklady | 13 | 0 | 0 |
| E. | Úpravy hodnot v provozní oblasti (ř. 15 + 18 + 19) | 14 | 0 | 0 |
| 1. | Úpravy hodnot dlouhodobého nehmotného a hmotného majetku (ř. 16 + 17) | 15 | 0 | 0 |
| 1. 1 | Úpravy hodnot dlouhodobého nehmotného a hmotného majetku - trvalé | 16 | 0 | 0 |
| 1. 2 | Úpravy hodnot dlouhodobého nehmotného a hmotného majetku - dočasné | 17 | 0 | 0 |
| 2. | Úpravy hodnot zásob | 18 | 0 | 0 |
| 3. | Úpravy hodnot pohledávek | 19 | 0 | 0 |
| III. | Ostatní provozní výnosy (ř. 21 + 22 + 23) | 20 | 0 | 0 |
| III. 1 | Tržby z prodaného dlouhodobého majetku | 21 | 0 | 0 |
| 2 | Tržby z prodaného materiálu | 22 | 0 | 0 |
| 3 | Jiné provozní výnosy | 23 | 0 | 0 |
| F. | Ostatní provozní náklady (ř. 25 až 29) | 24 | 0 | 0 |
| 1. | Zůstatková cena prodaného dlouhodobého majetku | 25 | 0 | 0 |
| 2. | Prodaný materiál | 26 | 0 | 0 |
| 3. | Daně a poplatky | 27 | 0 | 0 |
| 4. | Rezervy v provozní oblasti a komplexní náklady příštích období | 28 | 0 | 0 |
| 5. | Jiné provozní náklady | 29 | 0 | 0 |
| * | Provozní výsledek hospodaření (+/-) | 30 | 0 | 0 |
| IV. | Výnosy z dlouhodobého finančního majetku - podíly (ř. 32 + 33) | 31 | 0 | 0 |
| IV. 1 | Výnosy z podílů - ovládaná nebo ovládající osoba | 32 | 0 | 0 |
| 2 | Ostatní výnosy z podílů | 33 | 0 | 0 |
| G. | Náklady vynaložené na prodané podíly | 34 | 0 | 0 |
| V. | Výnosy z ostatního dlouhodobého finančního majetku (ř. 36 + 37) | 35 | 0 | 0 |
| V. 1 | Výnosy z ostatního dlouhodobého finančního majetku - ovládaná nebo ovlá | 36 | 0 | 0 |
| 2 | Ostatní výnosy z ostatního dlouhodobého finančního majetku | 37 | 0 | 0 |
| H. | Náklady související s ostatním dlouhodobým finančním majetkem | 38 | 0 | 0 |
| VI. | Výnosové úroky a podobné výnosy (ř. 40 + 41) | 39 | 0 | 0 |
| VI. 1 | Výnosové úroky a podobné výnosy - ovládaná nebo ovládající osoba | 40 | 0 | 0 |
| 2 | Ostatní výnosové úroky a podobné výnosy | 41 | 0 | 0 |
| I. | Úpravy hodnot a rezervy ve finanční oblasti | 42 | 0 | 0 |
| J. | Nákladové úroky a podobné náklady (ř. 44 + 45) | 43 | 0 | 0 |
| 1. | Nákladové úroky a podobné náklady - ovládaná nebo ovládající osoba | 44 | 0 | 0 |
| 2. | Ostatní nákladové úroky a podobné náklady | 45 | 0 | 0 |

| | | | | |
|------|--|----|-----------|----------|
| VII. | Ostatní finanční výnosy | 46 | 0 | 0 |
| K. | Ostatní finanční náklady | 47 | 3 | 0 |
| * | Finanční výsledek hospodaření (+/-) | 48 | -3 | 0 |
| ** | Výsledek hospodaření před zdaněním (+/-) (ř. 30 + 48) | 49 | -3 | 0 |
| L. | Daň z příjmů (ř. 51 + 52) | 50 | 0 | 0 |
| 1. | Daň z příjmů splatná | 51 | 0 | 0 |
| 2. | Daň z příjmů odložená (+/-) | 52 | 0 | 0 |
| ** | Výsledek hospodaření po zdanění (+/-) (ř. 49 - 50) | 53 | -3 | 0 |
| M. | Převod podílu na výsledku hospodaření společníkům (+/-) | 54 | | |
| *** | Výsledek hospodaření za účetní období (+/-) (ř. 53 - 54) | 55 | -3 | 0 |
| * | Čistý obrat za účetní období = I. + II. + III. + IV. + V. + VI. + VII | 56 | 0 | 0 |

Právní forma účetní jednotky: akciová společnost

Předmět podnikání: Správa vlastního majetku

Sestaveno dne: 27.1.2022

Podpisový záznam statutárního orgánu



.....
Aleksander Gruszczyński - Prezes Zarządu