

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (the “Company”) hereby notifies its reputable Investors that the Board of Directors decided today that it shall purchase 1,871,170 ENEFI ordinary shares from its affiliate, EETEK Ltd. at the price of HUF 250 per share for the purpose of delisting. The effective condition of the sale and purchase is that the general meeting held on 26/09/2017 shall vote the capital decrease in accordance with the proposal of the Board of Directors.

The Board of Directors also decided to distribute 675,000 pieces of ENEFI employee shares among the group of entitled persons under the Articles of Association provided that the entitled persons shall undertake the previous restrictions of sales by the Board of Directors. 570,000 of employee shares of the above quantity shall be distributed to, member of the Board of Directors Csaba Soós.

In addition to the above, the Board of Directors also decided to provide Csaba Soós with option for 630,000 pieces of ENEFI employee shares for 5 years against HUF 10 / 1000 shares.

Board of Directors

ENEFI Energy Efficiency Plc.

¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.