



KERNEL HOLDING S.A., *société anonyme*
Registered office: 9, rue de Bitbourg, L-1273 Luxembourg
R.C.S. Luxembourg B 109 173
(the "Company" or "Parent Company")

Current report no 29/2021
dated 10 November 2021

ANNOUNCEMENT OF THE RESULTS OF TENDER OFFER FOR SHARES IN KERNEL HOLDING S.A.

Board of Directors of Kernel Holding S.A. ("the Company") with its registered office in Luxembourg, with regard to the current report no. 25/2021 dated on the 26th of October 2021 and the Invitation attached thereto ("Invitation") to tender for sale shares in the Company ("Shares"), informs that no offers to sell Shares were received as a result of the Invitation.

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Legal grounds: Art. 17 of Regulation (EU) no 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

Signatures of individuals authorised to represent the Company:

Anastasiia Usachova

Yuriy Kovalchuk