

**STATEMENT ON THE IMPLEMENTATION OF THE TENDER OFFER,  
AIMED AT DELISTING THE SHARES OF AB "AVIAAM LEASING"  
FROM TRADING ON THE WARSAW STOCK EXCHANGE**

1. (i) HAIFO LTD, company code HE270472, having its registered address at Arch. Makariou III, 1 MITSU BUILDING 3, 2nd floor, Office 211, 1065, Nicosia, Cyprus, (ii) ALH Aircraft Leasing Holdings Ltd., company code HE284966, having its registered office at Georgiou Griva Digeni 81-83, JACOVIDES TOWER, 1st floor, Office 122, 1090 Nicosia, Cyprus, (iii) HARBERIN ENTERPRISES LIMITED, company code HE268672, having its registered office at Strovolou 77, STROVOLOS CENTER, 3rd floor, Strovolos, 2018 Nicosia, Cyprus, (iv) X7 Procapital Fundon, on behalf of which acts its manager Stichting X7 Investment Management, company code 67351387, having its registered office at 12 Rue Jean-Calvin, 1204, Geneva, Switzerland, (v) MESOTANIA HOLDINGS LIMITED, company code HE280922, having its registered office at Dimitriou Karatasou 15, ANASTASIO BUILDING, 6th floor, Office 601, Strovolos, 2024 Nicosia, Cyprus, (vi) MAG Services Establishment, company code FL-0002.282.273-2, having its registered office at Zollstrasse 16, FL-9494 Schaan, Liechtenstein, (vii) UAB "Indeco: Investment and Development", company code 300134995, having its registered office at Žirmūnų g. 139, Vilnius, Lithuania, (viii) AB "ŽIA valda", company code 124211277, having its registered office at Smolensko g. 10, Vilnius, Lithuania, (ix) Anatolij Legenzov, (x) Renata Legenzova, (xi) Linas Dovydenas, (xii) Žilvinas Lapinskas, (xiii) Virginija Svilainytė and (xiv) Daumantas Lapinskas.

(the offeror's first and last name or the corporate name, code, address, telephone number of legal person)

2. AB "AviaAM Leasing", code 302330793, address Smolensko st. 10-100, Vilnius, the Republic of Lithuania, tel. +44 20 808 99777, e-mail info@aviaam.com.

(the Offeree's name, address, telephone and fax numbers)

3. Not applicable, as based on the applicable Polish legal requirements, the Polish Financial Supervision Authority does not approve the circular, but either provides the comments or not. If not, the tender offer may be implemented. The Polish Financial Supervision Authority have not provided any comments to the circular.

(date and number of the decision of the Polish Financial Supervision Authority to approve the tender offer circular or to amend its terms)

4. The beginning date of the implementation of the tender offer was 7 March 2018, the end date was 5 April 2018.

(dates of the beginning and the end of implementation of the tender offer)

5. The type and class of the securities subject to the tender offer was ordinary registered shares, ISIN code LT0000128555, nominal value is EUR 0.29 (twenty nine eurocents).

(type, class, ISIN code and nominal value of the securities subject to the tender offer)


6. The number of securities subject to the tender offer was 9,412,051 (nine million four hundred twelve thousand fifty one), their share in the authorised capital of the Offeree was 21.73% (twenty one and seventy three hundredths percent), the share of votes is 21.73% (twenty one and seventy three hundredths percent).

(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital and the number of votes (%))

7. The number of the purchased securities of the Offeree is 7,805,579 (seven million eight hundred five thousand five hundred seventy nine), their share in the authorised capital of the Offeree is 18.02% (eighteen and two hundredths percent), the share of votes is 18.02% (eighteen and two hundredths percent).

(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

Proxy



(signature)

Ryszard Manteuffel

Signing date: 11 April 2018